

**PROGRAM DIVISION
BULLETIN**

2005-10

April 5, 2005

**IMPORTANT INFORMATION REGARDING
RECENT CHANGES IN AIG'S FINANCIAL RATINGS**

In light of the recent action taken by S&P and other financial rating agencies, it is necessary that we cease disseminating all communications and marketing materials which make any reference to rating agencies and/or the financial strength assigned by such agencies to AIG and its member companies. It is critical that all references to "Triple A", "highest financial strength ratings", "unsurpassed financial strength", "unrivaled financial strength" and similar language immediately be eliminated from all brochures, web sites, advertising or other marketing materials. All communications with these references should be altered or destroyed.

Nevertheless, AIG continues to be financially strong and stable, qualities which appropriately may be included in your communications. However, if you wish to disseminate any such comments in your communications and/or marketing materials, you are reminded that you are required to first obtain the approval of such materials from your Program Manager.

Thank you for your cooperation. If you have any questions, please contact your Program Manager.

© 2005 American International Group, Inc.
The material contained herein is proprietary to the member companies of American International Group, Inc. and is intended for use only by Program Administrators. Unauthorized disclosure, dissemination, copying, or other use of this material without the expressed written permission of AIG is strictly prohibited.

LEXINGTON INSURANCE COMPANY

PROGRAM DIVISION

100 Summer Street/19th Floor, Boston, MA 02110
phone 617-330-1100 / fax 617-330-8595