

FORMS – POLICYWRITING SUPPORT

JUNE 28, 2021

COMMERCIAL LIABILITY UMBRELLA  
GENERAL LIABILITY

LI-CU-2021-025  
LI-GL-2021-199

## ADVISORY SAMPLE NOTICES TO POLICYHOLDERS FOR 2020 COMMERCIAL LIABILITY UMBRELLA AND GENERAL LIABILITY MULTISTATE FORMS REVISIONS FURNISHED

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### KEY MESSAGE

Sample policyholder notices outlining the broadenings, reductions and other changes included in multistate forms filings CU-2020-OFR20 and GL-2020-OMJFR, are provided.

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### UPGRADE TO WORD AND EXCEL DOCUMENTS

As previously noted, ISO is implementing changes to our authoring and delivery systems so that **newly created** documents will be delivered in Office 365 .docx/.xlsx format to be phased in by product/service tentatively beginning in second quarter 2021. We are pleased to announce that you will soon be receiving **form** documents in .docx format delivered/accessed via Circulars, CLM, EFD, ERC, Filings, FIRST, Forms Library, PRM and Suite +. Changes continue for other document types to be phased in by product/service. Products impacted include, but are not limited to, documents delivered/accessed via Circulars, CLM, EFD, ERC, Filings, FIRST, Forms Library (including PolicyWriting Support Forms Instructional Supplement), PRM, Statistical Plans and Suite +.

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### BACKGROUND

In referenced circular:

- [LI-CU-2020-016/LI-GL-2020-225](#), we announced the submissions of 2020 Commercial Liability Umbrella and General Liability multistate forms filings CU-2020-OFR20 and GL-2020-OMJFR.
- [LI-CU-2021-017/LI-GL-2021-052](#), we announced the initial implementation of these filings, including state supplements, in various jurisdictions.

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### ISO ACTION

The implementation of these filings will result in broadenings and reductions in coverage under certain circumstances. We have prepared the attached advisory policyholder notices that describe these coverage changes.

#### Note:

We have not filed these Advisory Notices To Policyholders, consistent with our normal practices. Each individual insurer is responsible for complying with regulatory requirements (if any) in each jurisdiction.

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## USE OF THE SAMPLE ADVISORY NOTICE TO POLICYHOLDERS

The sample Advisory Notice To Policyholders is intended to assist you in preparing your own policyholder notices. The content of the sample Advisory Notice To Policyholders merely reflects our perception of the coverage affected by this revision. Any use, modification or distribution of the sample Notices should be determined based on your interpretation of the coverage afforded and your company's claims settlement history (if any) in deciding whether to utilize the information in the sample Notices in whole or in part.

### Note:

We have NOT filed the Advisory Notice To Policyholders, consistent with our normal practices. Each individual insurer is responsible for complying with regulatory requirements (if any) in each jurisdiction.

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## FORMS AVAILABILITY

The following documents are now available for your use as outlined above:

- [CG P 021 12 20](#) Advisory Notice To Policyholders 2020 General Liability Multistate Optional Endorsements Addressing Cannabis
- [CU P 019 12 20](#) Advisory Notice To Policyholders 2020 Commercial Liability Umbrella Multistate Endorsement Revision Addressing Cannabis
- [CX P 009 12 20](#) Advisory Notice To Policyholders 2020 Commercial Excess Liability Multistate Endorsement Revision Addressing Cannabis

We have also developed Instructional Supplements that provide instructions for the use of each document described above. To access the Instructional Supplements in the ISONet Forms Library, click on the Policywriting Support Forms Instructional Supplement link on the left side of the Policywriting Support Forms search results screen.

Subscribers to the ISONet Forms Library for General Liability and Commercial Liability Umbrella will be able to download the forms directly over ISONet.

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## APPLICABILITY OF POLICYWRITING SUPPORT FORMS

For information regarding the applicability of Policywriting Support Forms by line of insurance in a given jurisdiction, refer to the Policywriting Support Forms Instructional Supplement. Subscribers to FIRST (Forms Information Report/System) on ISONet may also check applicability there.

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## REFERENCE

- [LI-CU-2021-017](#) (02/05/2021) 2020 Commercial Liability Umbrella Multistate Forms And Rules Revision To Be Implemented In Various Jurisdictions
- [LI-GL-2021-052](#) (02/05/2021) 2020 General Liability Multistate New And Revised Optional Endorsements, Manual Rules, Loss Costs Mappings And Estimated Loss Potentials (ELPS) Revision Addressing Cannabis To Be Implemented In Various Jurisdictions
- [LI-CU-2020-016](#) (12/31/2020) 2020 Commercial Liability Umbrella Multistate Forms Revision Being Filed
- [LI-GL-2020-225](#) (12/31/2020) 2020 New And Revised Multistate Optional Endorsements Addressing Cannabis Are Being Filed

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