

## FORMS – POLICYWRITING SUPPORT

NOVEMBER 29, 2021

BUSINESSOWNERS	LI-BP-2021-129
COMMERCIAL AUTOMOBILE	LI-CA-2021-360
COMMERCIAL PROPERTY	LI-CF-2021-063
COMMERCIAL INLAND MARINE	LI-CM-2021-028
CRIME AND FIDELITY	LI-CR-2021-121
COMMERCIAL LIABILITY UMBRELLA	LI-CU-2021-033
PERSONAL LIABILITY (INCL. PERSONAL UMBRELLA)	LI-DL-2021-174
DWELLING PROPERTY	LI-DP-2021-089
EQUIPMENT BREAKDOWN	LI-EB-2021-017
EMPLOYMENT-RELATED PRACTICES LIABILITY	LI-EP-2021-003
FARM	LI-FR-2021-093
GENERAL LIABILITY	LI-GL-2021-376
HOMEOWNERS	LI-HO-2021-301
MANAGEMENT PROTECTION	LI-MP-2021-016
PERSONAL AUTO	LI-PA-2021-278
PERSONAL INLAND MARINE	LI-PM-2021-028
MEDICAL PROFESSIONAL LIABILITY	LI-PR-2021-061
WATERCRAFT	LI-WT-2021-017

**CALIFORNIA FRAUD STATEMENT REVISED AND FURNISHED****KEY MESSAGE**

Revised IL N 018 California Fraud Statement provided.

**UPGRADE TO WORD AND EXCEL DOCUMENTS**

As previously noted, ISO is implementing changes to our authoring and delivery systems so that **newly created** documents will be delivered in Office 365 .docx/.xlsx format to be phased in by product/service. In addition to **form** documents, we are pleased to announce that during the third quarter 2021, you will be receiving **circular cover letter** and **Notice To Manualholders (NTM)** documents in .docx format delivered/accessed via Circulars, CLM, EFD, ERC, Filings, FIRST, Forms Library, PRM and Suite +. Changes continue for other document types to be phased in by product/service. Products impacted include, but are not limited to, documents delivered/accessed via Circulars, CLM, EFD, ERC, Filings, FIRST, Forms Library (including PolicyWriting Support Forms Instructional Supplement), PRM, Statistical Plans and Suite +.

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## BACKGROUND

2021 Cal. Stat. \_\_\_\_ (former California A.B. 1511), effective January 1, 2022, in part, amends CAL. INS. CODE § 1871.2 as follows:

"(a) ~~Any~~An insurer who, in connection with any insurance application, contract, or provision of contract describes in Section 108, prints, reproduces, or furnishes a form to any person upon which that person applies for a policy, seeks to make a change to an existing policy, or gives notice of a claim to the insurer or makes a claim against ~~it~~the insurer by reason of accident, injury, or death, or other noticed or claim loss, or on a rider attached ~~thereto~~to the form, shall cause to be printed or displayed in comparative prominence with other content the statement: 'Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.' This statement shall be preceded by the words: 'For your protection California law requires the following to appear on this form' or other explanatory words of similar meaning."

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## ISO ACTION

We revised IL N 018 California Fraud Statement to more closely align with the recent revisions to CAL. INS. CODE § 1871.2 as mentioned above.

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## EFFECTIVE DATE

ISO does not establish an effective date for Policywriting Support Forms.

ISO also does not file Policywriting Support Forms on behalf of our member and subscriber companies. It is up to each individual insurer to determine whether to use this material and to establish an effective date.

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## COMPANY ACTION

You may begin to use this document immediately. We have not filed this document with any insurance department.

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## FORM AVAILABILITY

[IL N 018 01 22](#), California Fraud Statement is now available for your use as outlined above.

We have also developed an Instructional Supplement that provides instructions for the use of the document described above. To access the Instructional Supplement in the ISONet Forms Library, click on the Policywriting Support Forms Instructional Supplement link on the left side of the Policywriting Support Forms search results screen.

Subscribers to the ISONet Forms Library for the applicable LOBs will be able to download the form directly over ISONet.

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## APPLICABILITY OF POLICYWRITING SUPPORT FORMS

For information regarding the applicability of Policywriting Support Forms by line of insurance in a given jurisdiction, refer to the Policywriting Support Forms Instructional Supplement. Subscribers to FIRST (Forms Information Report/System) on ISONet may also check applicability there.

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## **FUTURE ISO ACTION**

In future circulars, we will respond to any legislative, case law or regulatory changes, which impact these documents, on an ongoing basis.

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## **REFERENCE(S)**

[LI-BP-2021-121](#), et al. (10/22/2021) California Former A.B. 1511 Regarding Fraudulent Information Under Review

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## **CONTACT INFORMATION**

If you have any questions concerning:

- The content of this circular, please contact:  
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