

FORMS – POLICYWRITING SUPPORT

MARCH 18, 2022

COMMERCIAL AUTOMOBILE	LI-CA-2022-075
CRIME AND FIDELITY	LI-CR-2022-011
COMMERCIAL LIABILITY UMBRELLA	LI-CU-2022-038
EMPLOYMENT-RELATED PRACTICES LIABILITY	LI-EP-2022-002
FARM	LI-FR-2022-006
GENERAL LIABILITY	LI-GL-2022-068
MEDICAL PROFESSIONAL LIABILITY	LI-PR-2022-037

IL 00 17 TABLE OF CONTENTS APPROVED IN MONTANA

KEY MESSAGE

Montana has approved filing CL-2022-OTOC1. We have not filed this on behalf of insurers and have not established an effective date.

Applicable lines of business: CA, CR, CU, EP, FR, GL, PR

BACKGROUND

In circular(s):

- [LI-AL-2022-002](#) and [LI-AL-2022-006](#), we announced, in part, that based on our initial review of the Advisory Notice Regarding Table of Contents and Notice Section of Important Provisions in Property and Casualty Policies issued on October 20, 2021, by the Montana Commissioner of Securities and Insurance (the "Advisory Notice"), we anticipated introducing Policywriting Support Forms, including tables of contents and notice section of important provisions, for various ISO base coverage forms.
- [LI-CA-2022-073/LI-CR-2022-008/LI-CU-2022-034/LI-EP-2022-001/LI-FR-2022-005/LI-GL-2022-062/LI-PR-2022-032](#), we announced that we were submitting filing CL-2022-OTOC1 in connection with Mont. Code Ann. § 33-15-337 and the Advisory Notice. We also informed you that the filing applies to CA, CR, CU, EP, FR, GL and PR and that under separate filings, we were filing this same table of contents for form IL 00 17 for AG, CM, CF, EB and OP.

INSURANCE DEPARTMENT ACTION

The Insurance Department has approved this filing.

EFFECTIVE DATE

ISO does not establish an effective date for Policywriting Support Forms.

ISO also does not file Policywriting Support Forms on behalf of our member and subscriber companies. It is up to each individual insurer to determine whether to use this material and to establish an effective date.

COMPANY ACTION

ISO has NOT filed this revision on behalf of insurers.

You must independently determine what revision to make and when to make any revision effective. If you decide to use all or any part of ISO's revision, you must make an appropriate submission with the Insurance Department.

For guidance on submission requirements, consult the ISO State Filing Handbook.

In all correspondence with the Insurance Department on this revision, you should refer to ISO Reference Filing Number [CL-2022-OTOC1](#), NOT this circular number. Communications with the regulator concerning a filing affecting multiple lines of business (i.e., CL, PL, AL filing designation) should specify the line(s) of business that you are addressing.

SPECIAL NOTE

Insurers should conduct their own review of this Montana Advisory Notice and consult with their legal personnel to determine what impact, if any, this Advisory Notice may have on your respective forms and procedures.

FORMS AVAILABILITY

The following Policywriting Support Form is now available for your use as outlined above:

- [IL R 017 03 22](#) Common Policy Conditions IL 00 17 11 98 Table Of Contents

We have also developed Instructional Supplements that provide instructions for the use of the Policywriting Support Form described above. To access the Instructional Supplements in the ISOnet Forms Library, click on the Policywriting Support Forms Instructional Supplement link on the left side of the Policywriting Support Forms search results screen.

Subscribers to the ISOnet Forms Library for CA, CR, CU, EP, FR, GL and PR will be able to download the form directly over ISOnet.

APPLICABILITY OF POLICYWRITING SUPPORT FORMS

For information regarding the applicability of Policywriting Support Forms by line of insurance in a given jurisdiction, refer to the Policywriting Support Forms Instructional Supplement. Subscribers to FIRST (Forms Information Report/System) on ISOnet may also check applicability there.

FUTURE ISO ACTION

In future circulars, we will advise as to the status of filing and implementation of similar ISO Policywriting Support Forms for other lines of business in Montana.

REFERENCE(S)

- [LI-CA-2022-073/LI-CR-2022-008/LI-CU-2022-034/LI-EP-2022-001/LI-FR-2022-005/LI-GL-2022-062/LI-PR-2022-032](#) (03/14/2022) IL 00 017 Table Of Contents Being Filed In Montana
- [LI-AL-2022-006](#) (02/17/2022) Montana Advisory Notice Regarding Table Of Contents And Notice Section Of Important Provisions In Property And Casualty Policies Being Reviewed; Update Provided

- [LI-AL-2022-002](#) (01/10/2022) Montana Advisory Notice Regarding Table Of Contents And Notice Section Of Important Provisions In Property And Casualty Policies Being Reviewed
- [LI-AL-2003-016](#) (09/19/2003) ISO To Provide Policywriting Support Forms

ATTACHMENT(S)

A final copy of the Policywriting Support Form included in Filing CL-2022-OTOC1

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COMMON POLICY CONDITIONS

IL 00 17 11 98

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