



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: 09/23/2022

FROM: Angel Manus

COMPANY FILING NUMBER: **ISO-MT-22-CR-01** STATE: MT EFFECTIVE DATE: 12/01/2022

ISO CIRCULAR: LI-CR-2022-021

ISO REFERENCE FILING NUMBER: CR-2022-OTOC1

TOI: 26.0 Burglary & Theft / SUB-TOI: 26.0001 Commercial Burglary & Theft

FORM RULE RATE

INCLUDED (if applicable) Company Exception Page_LCM Company Exception Page_ELR

PROGRAM: Commercial Crime & Fidelity

CONTENTS INCLUDE:

Montana Table of Content and Notice of Import Provision Rule

- Adoption of ISO's Comm Auto Table of Contents
- Proprietary Notices of Important Provisions
 - o 146896 (7/22) Notice Section Of Important Provisions Crime and Fidelity (Discovery Form)
 - o 144604 (4/22) Notice Section Of Important Provisions Crime and Fidelity (Loss Sustained Form)

MODIFICATIONS: NONE

COMMENTS: NONE

COMPANY(IES) FILED:

- AIG ASSURANCE COMPANY
 - AIG PROPERTY CASUALTY COMPANY
 - AIU INSURANCE COMPANY
 - AMERICAN HOME ASSURANCE COMPANY
 - COMMERCE AND INDUSTRY INSURANCE COMPANY
 - GRANITE STATE INSURANCE COMPANY
 - ILLINOIS NATIONAL INSURANCE CO.
 - NEW HAMPSHIRE INSURANCE COMPANY
 - THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
-

State Filings Division
28 Liberty Street, 22nd Floor
New York, NY 10005

Disposition for AGNY-133377540

Filing at a Glance	
State: Montana	SERFF Tracking Number: AGNY-133377540
TOI: 26.0 Burglary and Theft	State Tracking Number: KO AGNY-133377540
Sub-TOI: 26.0001 Commercial Burglary and Theft	Company Tracking Number: ISO-MT-22-CR-01
Filing Type: Form	Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Commercial Crime-TOC & Notice of Important Provision
	Destruction Date:

Disposition Date: 09/14/2022

Effective Date (New):

Effective Date (Renewal):

Status: * Approved

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	146896, (07/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (DISCOVERY FORM)	Approved	Yes
Form	146897, (7/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (LOSS SUSTAINED FORM)	Approved	Yes

Supporting Document	P&C Filing Authority	Informational	Yes
Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes
<i>Supporting Document</i>	<i>P&C Certification of Compliance</i>	<i>Disapproved</i>	<i>Yes</i>

Sincerely,
Karyn Campbell-Olsen



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Montana

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Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602

TOI: 26.0 Burglary and Theft

Sub-TOI: 26.0001 Commercial Burglary and Theft

Filing Type: Form

Effective Date Requested (New): 12/01/2022

Effective Date Requested (Renewal): 12/01/2022

SERFF Tr Num: AGNY-133377540

State Tr Num: KO AGNY-133377540

Co Tr Num: ISO-MT-22-CR-01

Date Submitted: 08/24/2022

Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Approved

State Status: Approved

Co Status:

Disposition Date: 09/14/2022

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence				
Form Count: 2											
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted	
1	Approved 09/14/2022	NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (DISCOVERY FORM)	146896	(07/22)	OTH	New			146896 (7-22) Crime Notice - Discovery Form.pdf	Date Submitted: 08/24/2022 By: Angel Manus	
2	Approved 09/14/2022	NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (LOSS SUSTAINED FORM)	146897	(7/22)	OTH	New			146897 (7-22) Crime Notice - Loss Sustained Form.pdf	Date Submitted: 08/24/2022 By: Angel Manus	

Form Type Legend:

- **ADV** = Advertising
- **ABE** = Application/Binder/Enrollment
- **BND** = Bond
- **CNR** = Canc/NonRen Notice
- **CER** = Certificate
- **DEC** = Declarations/Schedule
- **DSC** = Disclosure/Notice
- **ERS** = Election/Rejection/Supplemental Applications
- **END** = Endorsement/Amendment/Conditions
- **OTH** = Other
- **PCF** = Policy/Coverage Form

Icon Legend: - Draft Schedule Item - Open Objection

Add Authors	Update	Create Reminder	Move to Workfolder	PDF Pipeline	Clone Filing
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Disposition for AGNY-133377541

Filing at a Glance	
State: Montana	SERFF Tracking Number: AGNY-133377541
TOI: 26.0 Burglary and Theft	State Tracking Number: DD AGNY-133377541
Sub-TOI: 26.0001 Commercial Burglary and Theft	Company Tracking Number: ISO-MT-22-CR-01
Filing Type: Rule	Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Commercial Crime-TOC & Notice of Important Provision
	Destruction Date:

Disposition Date: 08/25/2022

Effective Date (New):

Effective Date (Renewal):

Status: * Rates Reviewed and Filed

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	144579, (03/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY CLAIMS-MADE		Yes
Form	144579, (03/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY CLAIMS-MADE		Yes

Form	144581, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY	Yes
<i>Form</i>	<i>144581, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY</i>	<i>Yes</i>
Form	144580, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – UNDERGROUND STORAGE TANK POLICY DESIGNATED TANKS	Yes
<i>Form</i>	<i>144580, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – UNDERGROUND STORAGE TANK POLICY DESIGNATED TANKS</i>	<i>Yes</i>
Rate	Montana Rule - Crime (New Hampshire Companies), [No rule/page number]	Yes
Supporting Document	P&C Rate/Rule Supporting Documentation	Yes

Sincerely,
David Dombrowski



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Tracking Number:

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Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602
TOI: 26.0 Burglary and Theft
Sub-TOI: 26.0001 Commercial Burglary and Theft
Filing Type: Rule
Effective Date Requested (New): 12/01/2022
Effective Date Requested (Renewal): 12/01/2022

SERFF Tr Num: AGNY-133377541
State Tr Num: DD AGNY-133377541
Co Tr Num: ISO-MT-22-CR-01
Date Submitted: 08/24/2022
Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Rates Reviewed and Filed
State Status: Closed - Rates Reviewed and Filed
Co Status:
Disposition Date: 08/25/2022

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence
Add Rate Data? No						
Item No.	Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Submitted:
1		Montana Rule - Crime (New Hampshire Companies)		New		Montana Rule - Crime (New Hampshire Companies).pdf Date Submitted: 08/24/2022 By: Angel Manus
Icon Legend: - Draft Schedule Item - Open Objection						