



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: 09/23/2022

FROM: Angel Manus

COMPANY FILING NUMBER: **ISO-MT-22-CR-01** STATE: MT EFFECTIVE DATE: 12/01/2022

ISO CIRCULAR: LI-CR-2022-021

ISO REFERENCE FILING NUMBER: CR-2022-OTOC1

TOI: 26.0 Burglary & Theft / SUB-TOI: 26.0001 Commercial Burglary & Theft

☒ FORM ☒ RULE ☐ RATE

INCLUDED (if applicable) ☐ Company Exception Page_LCM ☐ Company Exception Page_ELR

PROGRAM: Commercial Crime & Fidelity

CONTENTS INCLUDE:

Montana Table of Content and Notice of Import Provision Rule

- Adoption of ISO's Comm Auto Table of Contents
- Proprietary Notices of Important Provisions
 - o 146896 (7/22) Notice Section Of Important Provisions Crime and Fidelity (Discovery Form)
 - o 144604 (4/22) Notice Section Of Important Provisions Crime and Fidelity (Loss Sustained Form)

MODIFICATIONS: NONE

COMMENTS: NONE

COMPANY(IES) FILED:

- ☒ AIG ASSURANCE COMPANY
 - ☒ AIG PROPERTY CASUALTY COMPANY
 - ☒ AIU INSURANCE COMPANY
 - ☒ AMERICAN HOME ASSURANCE COMPANY
 - ☒ COMMERCE AND INDUSTRY INSURANCE COMPANY
 - ☒ GRANITE STATE INSURANCE COMPANY
 - ☒ ILLINOIS NATIONAL INSURANCE CO.
 - ☒ NEW HAMPSHIRE INSURANCE COMPANY
 - ☒ THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
-

Disposition for AGNY-133377540

Filing at a Glance

State:

Montana

TOI:

26.0 Burglary and Theft

Sub-TOI:

26.0001 Commercial Burglary and Theft

Filing Type:

Form

First Filing Company:

American Home Assurance Company ,...

SERFF Tracking Number:

AGNY-133377540

State Tracking Number:

KO AGNY-133377540

Company Tracking Number:

ISO-MT-22-CR-01

Product Name:

Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602

Project Name:

Commercial Crime-TOC & Notice of Important Provision

Destruction Date:**Disposition Date:** 09/14/2022**Effective Date (New):****Effective Date (Renewal):****Status:** * Approved**Comments:**

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	146896, (07/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (DISCOVERY FORM)	Approved	Yes
Form	146897, (7/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (LOSS SUSTAINED FORM)	Approved	Yes

Supporting Document	P&C Filing Authority	Informational	Yes
Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes
<i>Supporting Document</i>	<i>P&C Certification of Compliance</i>	<i>Disapproved</i>	<i>Yes</i>

Sincerely,
Karyn Campbell-Olsen



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Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602

TOI: 26.0 Burglary and Theft

Sub-TOI: 26.0001 Commercial Burglary and Theft

Filing Type: Form

Effective Date Requested (New): 12/01/2022

Effective Date Requested (Renewal): 12/01/2022

SERFF Tr Num: AGNY-133377540

State Tr Num: KO AGNY-133377540

Co Tr Num: ISO-MT-22-CR-01

Date Submitted: 08/24/2022

Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Approved

State Status: Approved

Co Status:

Disposition Date: 09/14/2022

General Information

Form Schedule

Rate/Rule Schedule

Supporting Documentation

Companies and Contact

Filing Fees

Filing Correspondence

Form Count: 2

Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted
1	Approved 09/14/2022	NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (DISCOVERY FORM)	146896	(07/22)	OTH	New			146896 (7-22) Crime Notice - Discovery Form.pdf	Date Submitted: 08/24/2022 By: Angel Manus
2	Approved 09/14/2022	NOTICE SECTION OF IMPORTANT PROVISIONS CRIME AND FIDELITY (LOSS SUSTAINED FORM)	146897	(7/22)	OTH	New			146897 (7-22) Crime Notice - Loss Sustained Form.pdf	Date Submitted: 08/24/2022 By: Angel Manus

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other

Icon Legend: - Draft Schedule Item - Open Objection

Add Authors	Update	Create Reminder	Move to Workfolder	PDF Pipeline	Clone Filing
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Disposition for AGNY-133377541

Filing at a Glance

State:

Montana

TOI:

26.0 Burglary and Theft

Sub-TOI:

26.0001 Commercial Burglary and Theft

Filing Type:

Rule

First Filing Company:

American Home Assurance Company ,...

SERFF Tracking Number:

AGNY-133377541

State Tracking Number:

DD AGNY-133377541

Company Tracking Number:

ISO-MT-22-CR-01

Product Name:

Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602

Project Name:

Commercial Crime-TOC & Notice of Important Provision

Destruction Date:**Disposition Date:** 08/25/2022**Effective Date (New):****Effective Date (Renewal):****Status:** * Rates Reviewed and Filed**Comments:**

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	144579, (03/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY CLAIMS-MADE		Yes
Form	144579, (03/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY CLAIMS-MADE		Yes

Form	144581, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY	Yes
<i>Form</i>	<i>144581, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – COMMERCIAL LIABILITY</i>	<i>Yes</i>
Form	144580, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – UNDERGROUND STORAGE TANK POLICY DESIGNATED TANKS	Yes
<i>Form</i>	<i>144580, (3/22), Other, NOTICE SECTION OF IMPORTANT PROVISIONS – UNDERGROUND STORAGE TANK POLICY DESIGNATED TANKS</i>	<i>Yes</i>
Rate	Montana Rule - Crime (New Hampshire Companies), [No rule/page number]	Yes
Supporting Document	P&C Rate/Rule Supporting Documentation	Yes

Sincerely,
David Dombrowski



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Product Name: Commercial Crime-TOC & Notice of Important Provision-229-000-010; 102-000-602; 165-000-602; 019-000-602; 229-000-010; 107-000-602; 130-000-602

TOI: 26.0 Burglary and Theft

Sub-TOI: 26.0001 Commercial Burglary and Theft

Filing Type: Rule

Effective Date Requested (New): 12/01/2022

Effective Date Requested (Renewal): 12/01/2022

SERFF Tr Num: AGNY-133377541

State Tr Num: DD AGNY-133377541

Co Tr Num: ISO-MT-22-CR-01

Date Submitted: 08/24/2022





Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Rates Reviewed and Filed

State Status: Closed - Rates Reviewed and Filed

Co Status:

Disposition Date: 08/25/2022

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence	
Add Rate Data? No								
Item No.		Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Attach Document:	Submitted:
1			Montana Rule - Crime (New Hampshire Companies)		New		 Montana Rule - Crime (New Hampshire Companies).pdf	Date Submitted: 08/24/2022 By: Angel Manus
<div>Icon Legend:  - Draft Schedule Item  - Open Objection</div>								

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