



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: October 12, 2022

FROM: Milinda Tanner

COMPANY FILING NUMBER: ISO-MT-22-CR-02 **STATE:** Montana **EFFECTIVE DATE:** February 1, 2023

TOI: 26.0 Burglary & Theft / **SUB-TOI:** 26.0001 Commercial Burglary & Theft

TOI: 23.0 Fidelity / **SUB-TOI:** 23.0000 Fidelity

FORM **RULE** **RATE**

INCLUDED (if applicable) **Company Exception Page_LCM** **Company Exception Page_ELR**

PROGRAM: Commercial Burglary & Theft / Fidelity

CONTENTS INCLUDE: Loss Cost Multipliers and Expected Loss Ratios

MODIFICATIONS: NONE

COMMENTS: NONE

COMPANY(IES) FILED:

- AIG ASSURANCE COMPANY
 - AIG PROPERTY CASUALTY COMPANY
 - AIU INSURANCE COMPANY
 - AMERICAN HOME ASSURANCE COMPANY
 - COMMERCE AND INDUSTRY INSURANCE COMPANY
 - GRANITE STATE INSURANCE COMPANY
 - ILLINOIS NATIONAL INSURANCE CO.
 - NEW HAMPSHIRE INSURANCE COMPANY
 - THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
-

Disposition for AGNY-133412491

Filing at a Glance

State: Montana	SERFF Tracking Number: AGNY-133412491
TOI: 26.0 Burglary and Theft	State Tracking Number: MK AGNY-133412491
Sub-TOI: 26.0001 Commercial Burglary and Theft	Company Tracking Number: ISO-MT-22-CR-02
Filing Type: Rate	Product Name: Commercial Crime and Fidelity Loss Cost Multiplier-165-000-602, 019-000-602, 229- 000- 010, 102-000-602, 107-000-602, 130- 000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Commercial Crime and Fidelity Loss Cost Multiplier
	Destruction Date:

Disposition Date:

10/12/2022

Effective Date (New):

Effective Date (Renewal):

Status: *

Rates Reviewed and Filed

Comments:

Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	Number of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum % Change (where required):
American Home Assurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %

Change Period for Approved Rate:

AIU Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Commerce and Industry Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Granite State Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Illinois National Insurance Co.	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

New Hampshire Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

The Insurance Company of the State of Pennsylvania	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

AIG Assurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

AIG Property Casualty Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Overall Rate Information for Multiple Company Filings

Overall Percentage Rate Indicated For This Filing:	0.000 %
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Overall Percentage Rate Impact For This Filing:	0.000 %
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Effect of Rate Filing-Written Premium Change For This Program:	\$ 0
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Effect of Rate Filing - Number of Policyholders Affected:	0
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Schedule Items

Item Type	Item Name	Item Status	Public Access
Rate	Montana Company Exception Page_Crime_LCM, 1		Yes
Rate	Montana Company Exception Page_Crime_ELR, 1		Yes
<i>Rate</i>	<i>Montana Company Exception Page_Crime_ELR, 1</i>		Yes
Supporting Document	P&C Rate/Rule Supporting Documentation		Yes
Supporting Document	Exhibit 5_ULAE		Yes

Sincerely,
Mari Kindberg



aigdbglegalstatefi

Tracking Number:

Filings	Messages	Billing	Settings	Filing Rules	Reports	Templates	Alerts (5)
My Workfolder	My Open Filings	My Draft Filings	Search	Create Filing	Create Paper Filing		

- Add Authors
- Update
- Create Reminder
- Move to Workfolder
- PDF Pipeline

[View Associated Filings](#) [View General Instructions](#)

This Filing has been marked as public access.

This filing has post submission updates.

Product Name: Commercial Crime and Fidelity Loss Cost
Multiplier-165-000-602, 019-000-602, 229-000- 010, 102-000-602, 107-000-602, 130-000-602
TOI: 26.0 Burglary and Theft
Sub-TOI: 26.0001 Commercial Burglary and Theft
Filing Type: Rate
Effective Date Requested (New): 02/01/2023
Effective Date Requested (Renewal): 02/01/2023

SERFF Tr Num: AGNY-133412491
State Tr Num: MK AGNY-133412491
Co Tr Num: ISO-MT-22-CR-02
Date Submitted: 09/27/2022
Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Rates Reviewed and Filed
State Status: Closed - Rates Reviewed and Filed
Co Status:
Disposition Date: 10/12/2022

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence
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The rate schedule has been marked public access.

Add Rate Data? Yes

Filing Method: Prior Approval

Rate Change Type: Decrease

Overall Percentage of Last Rate Revision: -11.000 %

Effective Date of Last Rate Revision: 06/01/2014

Filing Method of Last Filing: Prior Approval

SERFF Tracking Number of Last Filing:

Company Rate Information							
Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	Number of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum (where required)
American Home Assurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIU Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Commerce and Industry Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Granite State Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Illinois National Insurance Co.	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
New Hampshire Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
The Insurance Company of the State of Pennsylvania	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIG Assurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIG Property Casualty Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %

Overall Rate Information for Multiple Company Filings

Overall Percentage Rate Indicated For This Filing: 0.000 %

Overall Percentage Rate Impact For This Filing: 0.000 %

Effect of Rate Filing-Written Premium Change For This Program: \$ 0

Effect of Rate Filing - Number of Policyholders Affected: 0

Item No.	Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Attach Document:	Submi
1		Montana Company Exception Page_Crime_LCM	1	New		Montana Company Exception Page_Crime_LCM.pdf	Date S 09/27, By: Mi
2		Montana Company Exception Page_Crime_ELR	1	New		Montana Company Exception Page_Crime_ELR_10.12.22.pdf (Updated)	Date S 10/12, By: Mi
Previous Version							
		Montana Company Exception Page_Crime_ELR	1	New		Montana Company Exception Page_Crime_ELR.pdf	Date 09/27,

Disposition for AGNY-133412493

Filing at a Glance

State: Montana	SERFF Tracking Number: AGNY-133412493
TOI: 23.0 Fidelity	State Tracking Number: MK AGNY-133412493
Sub-TOI: 23.0000 Fidelity	Company Tracking Number: ISO-MT-22-CR-02
Filing Type: Rate	Product Name: Commercial Crime and Fidelity Loss Cost Multiplier-165-000-602, 019-000-602, 229- 000- 010, 102-000-602, 107-000-602, 130- 000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Commercial Crime and Fidelity Loss Cost Multiplier
	Destruction Date:

Disposition Date:

10/12/2022

Effective Date (New):

Effective Date (Renewal):

Status: *

Rates Reviewed and Filed

Comments:

Company Rate Information

Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	Number of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum % Change (where required):
American Home Assurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %

Change Period for Approved Rate:

AIU Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Commerce and Industry Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Granite State Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Illinois National Insurance Co.	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

New Hampshire Insurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

The Insurance Company of the State of Pennsylvania	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

AIG Assurance Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

AIG Property Casualty Company	0.000 %	0.000 %	\$ 0	0	\$ 0	0.000 %	0.000 %
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Change Period for Approved

Rate:

Overall Rate Information for Multiple Company Filings

Overall Percentage Rate Indicated For This Filing:	0.000 %
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Overall Percentage Rate Impact For This Filing: 0.000 %

Effect of Rate Filing-Written Premium Change For This Program: \$ 0

Effect of Rate Filing - Number of Policyholders Affected: 0

Schedule Items

Item Type	Item Name	Item Status	Public Access
Rate	Montana Company Exception Page_Fid_LCM, 1		Yes
Rate	Montana Company Exception Page_Fid_ELR, 1		Yes
<i>Rate</i>	<i>Montana Company Exception Page_Fid_ELR, 1</i>		Yes
Supporting Document	P&C Rate/Rule Supporting Documentation		Yes
Supporting Document	Exhibit 5_ULAE		Yes

Sincerely,
Mari Kindberg



aigdbglegalstatefi

Tracking Number:

Filings	Messages	Billing	Settings	Filing Rules	Reports	Templates	Alerts (5)
My Workfolder	My Open Filings	My Draft Filings	Search	Create Filing	Create Paper Filing		

Add Authors	Update	Create Reminder	Move to Workfolder	PDF Pipeline	Return to Search
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[View Associated Filings](#) [View General Instructions](#)

This Filing has been marked as public access. This filing has post submission updates.

Product Name: Commercial Crime and Fidelity Loss Cost
 Multiplier-165-000-602, 019-000-602, 229-000- 010, 102-000-602, 107-000-602, 130-000-602
TOI: 23.0 Fidelity
Sub-TOI: 23.0000 Fidelity
Filing Type: Rate
Effective Date Requested (New): 02/01/2023
Effective Date Requested (Renewal): 02/01/2023

SERFF Tr Num: AGNY-133412493
State Tr Num: MK AGNY-133412493
Co Tr Num: ISO-MT-22-CR-02
Date Submitted: 09/27/2022
Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Rates Reviewed and Filed
State Status: Closed - Rates Reviewed and Filed
Co Status:
Disposition Date: 10/12/2022

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence
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The rate schedule has been marked public access.

Add Rate Data? Yes

Filing Method: Prior Approval

Rate Change Type: Neutral

Overall Percentage of Last Rate Revision: -11.000 %

Effective Date of Last Rate Revision: 06/01/2014

Filing Method of Last Filing: Prior Approval

SERFF Tracking Number of Last Filing:

Company Rate Information							
Company Name:	Overall % Indicated Change:	Overall % Rate Impact:	Written Premium Change for this Program:	Number of Policy Holders Affected for this Program:	Written Premium for this Program:	Maximum % Change (where required):	Minimum (where required)
American Home Assurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIU Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Commerce and Industry Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Granite State Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
Illinois National Insurance Co.	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
New Hampshire Insurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
The Insurance Company of the State of Pennsylvania	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIG Assurance Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %
AIG Property Casualty Company	0.000 %	0.000 %	\$0.00	0	\$0.00	0.000 %	0.000 %

Overall Rate Information for Multiple Company Filings

Overall Percentage Rate Indicated For This Filing: 0.000 %

Overall Percentage Rate Impact For This Filing: 0.000 %

Effect of Rate Filing-Written Premium Change For This Program: \$ 0

Effect of Rate Filing - Number of Policyholders Affected: 0

Item No.	Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Attach Document:	Submit
1		Montana Company Exception Page_Fid_LCM	1	New		Montana Company Exception Page_Fid_LCM.pdf	Date Submitted: 09/27/22 By: Mili
2		Montana Company Exception Page_Fid_ELR	1	New		Montana Company Exception Page_Fid_ELR_10.12.22.pdf (Updated)	Date Submitted: 10/12/22 By: Mili
Previous Version							
		Montana Company Exception Page_Fid_ELR	1	New		Montana Company Exception Page_Fid_ELR.pdf	Date Submitted: 09/27/22