



## NOTICE OF EFFECTIVE FILING

**TO:** ISO

**DATE:** November 21, 2022

**FROM:** Milinda Tanner

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**COMPANY FILING NUMBER:** ISO-CW-22-CR-02 **STATE:** Montana **EFFECTIVE DATE:** March 1, 2023

**ISO CIRCULAR:** LI-CR-2022-013

**ISO REFERENCE FILING NUMBER:** CR-2022-OAPL1

**TOI:** 26.0 Burglary & Theft / **SUB-TOI:** 26.0001 Commercial Burglary & Theft

**TOI:** 23.0 Fidelity / **SUB-TOI:** 23.0000 Fidelity

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**FORM**     **RULE**     **RATE**

**INCLUDED (if applicable)**  **Company Exception Page\_LCM**     **Company Exception Page\_ELR**

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**PROGRAM:** Commercial Burglary & Theft / Fidelity

**CONTENTS INCLUDE:** Adoption of Multistate Applications

**MODIFICATIONS:** NONE

**COMMENTS:** NONE

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**COMPANY(IES) FILED:**

- AIG ASSURANCE COMPANY**
- AIG PROPERTY CASUALTY COMPANY**
- AIU INSURANCE COMPANY**
- AMERICAN HOME ASSURANCE COMPANY**
- COMMERCE AND INDUSTRY INSURANCE COMPANY**
- GRANITE STATE INSURANCE COMPANY**
- ILLINOIS NATIONAL INSURANCE CO.**
- NEW HAMPSHIRE INSURANCE COMPANY**
- THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA**

## Disposition for AGNY-133430933

### Filing at a Glance

<b>State:</b> Montana	<b>SERFF Tracking Number:</b> AGNY-133430933
<b>TOI:</b> 26.0 Burglary and Theft	<b>State Tracking Number:</b> BB AGNY-133430933
<b>Sub-TOI:</b> 26.0001 Commercial Burglary and Theft	<b>Company Tracking Number:</b> ISO-CW-22-CR-02
<b>Filing Type:</b> Form	<b>Product Name:</b> Adoption of ISO's Crime and Fidelity Multistate Applications 165-000-602,019-000- 602, 229-000-010,102-000-602, 107-000- 602, 165-640-602, 130-000-602
<b>First Filing Company:</b> American Home Assurance Company ,...	<b>Project Name:</b> Adoption of ISO's Crime and Fidelity Multistate Applications
	<b>Destruction Date:</b>

**Disposition Date:**

11/17/2022

**Effective Date (New):**

**Effective Date (Renewal):**

**Status:** \*

Approved

**Comments:**

**Schedule Items**

Item Type	Item Name	Item Status	Public Access
Form	CR AQ 10, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 11, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 20, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 21, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 30, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 31, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY	Approved	Yes

## AND FORGERY INSURANCE RENEWAL APPLICATION

Form	CR AQ 40, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 41, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 50, 06 22, Application/Binder/Enrollment, FRAUDULENT IMPERSONATION INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 60, 06 22, Application/Binder/Enrollment, KIDNAP/RANSOM AND EXTORTION INSURANCE APPLICATION	Approved	Yes
Supporting Document	P&C Filing Authority	Informational	Yes
Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes

Sincerely,  
Brittanny Black



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Tracking Number:

Filings	Messages	Billing	Settings	Filing Rules	Reports	Templates	Alerts (9)
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**Product Name:** Adoption of ISO's Crime and Fidelity Multistate Applications 165-000-602,019-000-602, 229-000-010,102-000-602, 107-000-602, 165-640-602, 130-000-602  
**TOI:** 26.0 Burglary and Theft  
**Sub-TOI:** 26.0001 Commercial Burglary and Theft  
**Filing Type:** Form  
**Effective Date Requested (New):** 03/01/2023  
**Effective Date Requested (Renewal):** 03/01/2023

**SERFF Tr Num:** AGNY-133430933  
**State Tr Num:** BB AGNY-133430933  
**Co Tr Num:** ISO-CW-22-CR-02  
**Date Submitted:** 11/04/2022  
**Authors:** Angel Manus, Milinda Tanner

**SERFF Status:** Closed-Approved  
**State Status:** Approved  
**Co Status:**  
**Disposition Date:** 11/17/2022

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence					
<b>Form Count: 10</b>											
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submit	
1	Approved 11/17/2022	COMMERCIAL CRIME INSURANCE APPLICATION	CR AQ 10	06 22	ABE	New			<a href="#">CR AQ 10 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
2	Approved 11/17/2022	COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION	CR AQ 11	06 22	ABE	New			<a href="#">CR AQ 11 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
3	Approved 11/17/2022	GOVERNMENT CRIME INSURANCE APPLICATION	CR AQ 20	06 22	ABE	New			<a href="#">CR AQ 20 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
4	Approved 11/17/2022	GOVERNMENT CRIME INSURANCE RENEWAL APPLICATION	CR AQ 21	06 22	ABE	New			<a href="#">CR AQ 21 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
5	Approved 11/17/2022	COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION	CR AQ 30	06 22	ABE	New			<a href="#">CR AQ 30 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
6	Approved 11/17/2022	COMMERCIAL FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	CR AQ 31	06 22	ABE	New			<a href="#">CR AQ 31 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
7	Approved 11/17/2022	GOVERNMENT FIDELITY AND FORGERY INSURANCE APPLICATION	CR AQ 40	06 22	ABE	New			<a href="#">CR AQ 40 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
8	Approved 11/17/2022	GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	CR AQ 41	06 22	ABE	New			<a href="#">CR AQ 41 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
9	Approved 11/17/2022	FRAUDULENT IMPERSONATION INSURANCE APPLICATION	CR AQ 50	06 22	ABE	New			<a href="#">CR AQ 50 06 22.pdf</a>	Date Su 11/04/2 By: Milii	
10	Approved 11/17/2022	KIDNAP/RANSOM AND EXTORTION INSURANCE APPLICATION	CR AQ 60	06 22	ABE	New			<a href="#">CR AQ 60 06 22.pdf</a>	Date Su 11/04/2 By: Milii	

**Form Type Legend:**

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other

**Icon Legend:** - Draft Schedule Item - Open Objection

## Disposition for AGNY-133433896

## Filing at a Glance

<b>State:</b> Montana	<b>SERFF Tracking Number:</b> AGNY-133433896
<b>TOI:</b> 23.0 Fidelity	<b>State Tracking Number:</b> BB AGNY-133433896
<b>Sub-TOI:</b> 23.0000 Fidelity	<b>Company Tracking Number:</b> ISO-CW-22-CR-02
<b>Filing Type:</b> Form	<b>Product Name:</b> Adoption of ISO's Crime and Fidelity Multistate Applications 165-000-602,019-000- 602, 229-000-010,102-000-602, 107-000- 602, 165-640-602, 130-000-602
<b>First Filing Company:</b> American Home Assurance Company ,...	<b>Project Name:</b> Adoption of ISO's Crime and Fidelity Multistate Applications
	<b>Destruction Date:</b>

**Disposition Date:**

11/17/2022

**Effective Date (New):****Effective Date (Renewal):****Status:** \*

Approved

**Comments:**

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Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes

Sincerely,  
Brittanny Black



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**SERFF Tr Num:** AGNY-133433896

**SERFF Status:** Closed-Approved

**TOI:** 23.0 Fidelity

**State Tr Num:** BB AGNY-133433896

**State Status:** Approved

**Sub-TOI:** 23.0000 Fidelity

**Co Tr Num:** ISO-CW-22-CR-02

**Co Status:**

**Filing Type:** Form

**Date Submitted:** 11/04/2022

**Disposition Date:** 11/17/2022

**Effective Date Requested (New):** 03/01/2023

**Authors:** Angel Manus, Milinda Tanner

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