



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: November 21, 2022

FROM: Milinda Tanner

COMPANY FILING NUMBER: **ISO-CW-22-CR-02** STATE: Montana EFFECTIVE DATE: March 1, 2023

ISO CIRCULAR: LI-CR-2022-013

ISO REFERENCE FILING NUMBER: CR-2022-OAPL1

TOI: 26.0 Burglary & Theft / SUB-TOI: 26.0001 Commercial Burglary & Theft

TOI: 23.0 Fidelity / SUB-TOI: 23.0000 Fidelity

☒ FORM ☐ RULE ☐ RATE

INCLUDED (if applicable) ☐ Company Exception Page_LCM ☐ Company Exception Page_ELR

PROGRAM: Commercial Burglary & Theft / Fidelity

CONTENTS INCLUDE: Adoption of Multistate Applications

MODIFICATIONS: NONE

COMMENTS: NONE

COMPANY(IES) FILED:

- ☒ AIG ASSURANCE COMPANY
 - ☒ AIG PROPERTY CASUALTY COMPANY
 - ☒ AIU INSURANCE COMPANY
 - ☒ AMERICAN HOME ASSURANCE COMPANY
 - ☒ COMMERCE AND INDUSTRY INSURANCE COMPANY
 - ☒ GRANITE STATE INSURANCE COMPANY
 - ☒ ILLINOIS NATIONAL INSURANCE CO.
 - ☒ NEW HAMPSHIRE INSURANCE COMPANY
 - ☒ THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
-

Disposition for AGNY-133430933

Filing at a Glance

State:

Montana

TOI:

26.0 Burglary and Theft

Sub-TOI:

26.0001 Commercial Burglary and Theft

Filing Type:

Form

First Filing Company:

American Home Assurance Company ,...

SERFF Tracking Number:

AGNY-133430933

State Tracking Number:

BB AGNY-133430933

Company Tracking Number:

ISO-CW-22-CR-02

Product Name:Adoption of ISO's Crime and Fidelity
Multistate Applications 165-000-602,019-000-
602, 229-000-010,102-000-602, 107-000-
602, 165-640-602, 130-000-602**Project Name:**Adoption of ISO's Crime and Fidelity
Multistate Applications**Destruction Date:****Disposition Date:**

11/17/2022

Effective Date (New):**Effective Date (Renewal):****Status:** *

Approved

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	CR AQ 10, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 11, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 20, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 21, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 30, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 31, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY	Approved	Yes

AND FORGERY INSURANCE RENEWAL APPLICATION

Form	CR AQ 40, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 41, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 50, 06 22, Application/Binder/Enrollment, FRAUDULENT IMPERSONATION INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 60, 06 22, Application/Binder/Enrollment, KIDNAP/RANSOM AND EXTORTION INSURANCE APPLICATION	Approved	Yes
Supporting Document	P&C Filing Authority	Informational	Yes
Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes

Sincerely,
Brittanny Black



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Product Name: Adoption of ISO's Crime and Fidelity Multistate Applications 165-000-602, 019-000-602, 229-000-010, 102-000-602, 107-000-602, 165-640-602, 130-000-602

TOI: 26.0 Burglary and Theft

Sub-TOI: 26.0001 Commercial Burglary and Theft

Filing Type: Form

Effective Date Requested (New): 03/01/2023

Effective Date Requested (Renewal): 03/01/2023

SERFF Tr Num: AGNY-133430933

State Tr Num: BB AGNY-133430933

Co Tr Num: ISO-CW-22-CR-02

Date Submitted: 11/04/2022





















Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Approved

State Status: Approved

Co Status:

Disposition Date: 11/17/2022

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence						
Form Count: 10													
Item No.		Schedule Item Status	Form Name *			Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submit
1		Approved 11/17/2022	COMMERCIAL CRIME INSURANCE APPLICATION			CR AQ 10	06 22	ABE	New			 CR AQ 10 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
2		Approved 11/17/2022	COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION			CR AQ 11	06 22	ABE	New			 CR AQ 11 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
3		Approved 11/17/2022	GOVERNMENT CRIME INSURANCE APPLICATION			CR AQ 20	06 22	ABE	New			 CR AQ 20 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
4		Approved 11/17/2022	GOVERNMENT CRIME INSURANCE RENEWAL APPLICATION			CR AQ 21	06 22	ABE	New			 CR AQ 21 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
5		Approved 11/17/2022	COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION			CR AQ 30	06 22	ABE	New			 CR AQ 30 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
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8		Approved 11/17/2022	GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION			CR AQ 41	06 22	ABE	New			 CR AQ 41 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
9		Approved 11/17/2022	FRAUDULENT IMPERSONATION INSURANCE APPLICATION			CR AQ 50	06 22	ABE	New			 CR AQ 50 06 22.pdf	Date Submitted: 11/04/2022 By: Milind
10		Approved 11/17/2022	KIDNAP/RANSOM AND EXTORTION INSURANCE APPLICATION			CR AQ 60	06 22	ABE	New			 CR AQ 60 06 22.pdf	Date Submitted: 11/04/2022 By: Milind

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form
- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other

Icon Legend: - Draft Schedule Item - Open Objection

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Disposition for AGNY-133433896

Filing at a Glance

State:

Montana

TOI:

23.0 Fidelity

Sub-TOI:

23.0000 Fidelity

Filing Type:

Form

First Filing Company:

American Home Assurance Company ,...

SERFF Tracking Number:

AGNY-133433896

State Tracking Number:

BB AGNY-133433896

Company Tracking Number:

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Supporting Document	P&C Certification of Compliance	Informational	Yes

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Brittanny Black



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Sub-TOI: 23.0000 Fidelity

Filing Type: Form

Effective Date Requested (New): 03/01/2023

Effective Date Requested (Renewal): 03/01/2023

SERFF Tr Num: AGNY-133433896

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