



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: November 9, 2022

FROM: Milinda Tanner

COMPANY FILING NUMBER: **ISO-CW-22-CR-02** STATE: Oregon EFFECTIVE DATE: March 1, 2023

ISO CIRCULAR: LI-CR-2022-023

ISO REFERENCE FILING NUMBER: CR-2022-OAPL1

TOI: 26.0 Burglary & Theft / SUB-TOI: 26.0001 Commercial Burglary & Theft

TOI: 23.0 Fidelity / SUB-TOI: 23.0000 Fidelity

FORM RULE RATE

INCLUDED (if applicable) Company Exception Page_LCM Company Exception Page_ELR

PROGRAM: Commercial Burglary & Theft / Fidelity

CONTENTS INCLUDE: Adoption of Multistate Applications

MODIFICATIONS: NONE

COMMENTS: NONE

COMPANY(IES) FILED:

- AIG ASSURANCE COMPANY (Filed for Crime only / Fidelity Not Licensed)
- AIG PROPERTY CASUALTY COMPANY
- AIU INSURANCE COMPANY
- AMERICAN HOME ASSURANCE COMPANY
- COMMERCE AND INDUSTRY INSURANCE COMPANY
- GRANITE STATE INSURANCE COMPANY
- ILLINOIS NATIONAL INSURANCE CO. (Filed for Crime only / Fidelity Not Licensed)
- NEW HAMPSHIRE INSURANCE COMPANY
- THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA

Disposition for AGNY-133429634

Filing at a Glance

State: Oregon	SERFF Tracking Number: AGNY-133429634
TOI: 26.0 Burglary and Theft	State Tracking Number: AGNY-133429634
Sub-TOI: 26.0001 Commercial Burglary and Theft	Company Tracking Number: ISO-CW-22-CR-02
Filing Type: Form	Product Name: Adoption of ISO's Crime and Fidelity Multistate Applications 165-000-602,019-000- 602, 229-000-010,102-000-602, 107-000- 602, 165-640-602, 130-000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Adoption of ISO's Crime and Fidelity Multistate Applications
	Destruction Date:

Disposition Date:

11/07/2022

Effective Date (New):

03/01/2023

Effective Date (Renewal):

03/01/2023

Status: *

Approved

Comments:

Department of Consumer and Business Services
Division of Financial Regulation - Product Regulation - Rates and Forms

Invitation to Comment on Quality of Service from the Division of Financial Regulation

We strive to provide excellent customer service at all times and invite you to provide written comment regarding your filing experience.

Instructions for submitting a filing are on our website at <http://www.oregon.gov/DCBS/insurance/insurers/rates-forms/Pages/rates-forms.aspx> or contained within SERFF under the Filing Rules tab. Filings that contain errors may be returned without having been accepted for review. Filing errors that are considered include; form numbers that do not match, forms attached under the wrong tab, or missing required documents. If we allow the company to correct a filing error it must be corrected within 24 hours or the filing will be rejected for no response.

If we contact you about compliance-related issues or corrections that need to be made to your filing, we must receive your complete response within 10 calendar days.

Any disapproval for reasons other than filing errors must be supported by our product standards. If you believe we have

failed to meet our performance objectives or you believe we have provided outstanding performance, please let us know. We value your comments and will use this information to improve our service.

You may request that your comments be kept confidential; however, be aware that confidential feedback limits our ability to follow up, as your concerns cannot be shared with staff. If you are not requesting confidentially, please include the SERFF or state tracking number with your comments.

Please explain if the Division met its objective. Was your experience positive?

Comments:

Thank you,
Tashia Sizemore
Division of Financial Regulation
Insurance Product Regulation and Compliance - Life and Health
E-mail: tashia.sizemore@dcbs.oregon.gov
Telephone: 503-947-7270
Fax: 503-378-4351

Brian J. Fordham
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Fax: 503-378-4351

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	CR AQ 10, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 11, 06 22, Application/Binder/Enrollment, COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 20, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 21, 06 22, Application/Binder/Enrollment, GOVERNMENT CRIME INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 30, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 31, 06 22, Application/Binder/Enrollment, COMMERCIAL FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 40, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 41, 06 22, Application/Binder/Enrollment, GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	Approved	Yes
Form	CR AQ 50, 06 22, Application/Binder/Enrollment, FRAUDULENT IMPERSONATION INSURANCE APPLICATION	Approved	Yes
Form	CR AQ 60, 06 22, Application/Binder/Enrollment, KIDNAP/RANSOM AND	Approved	Yes



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TOI: 26.0 Burglary and Theft
Sub-TOI: 26.0001 Commercial Burglary and Theft
Filing Type: Form
Effective Date Requested (New): 03/01/2023
Effective Date Requested (Renewal): 03/01/2023

SERFF Tr Num: AGNY-133429634
State Tr Num: AGNY-133429634
Co Tr Num: ISO-CW-22-CR-02
Date Submitted: 11/04/2022
Authors: Angel Manus, Milinda Tanner

SERFF Status: Closed-Approved
State Status: Review completed
Co Status:
Disposition Date: 11/07/2022

General Information	Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence					
Form Count: 10												
Item No.	Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submit		
1	Approved 11/07/2022	COMMERCIAL CRIME INSURANCE APPLICATION	CR AQ 10	06 22	ABE	New			CR AQ 10 06 22.pdf	Date Su 11/04/2 By: Milii		
2	Approved 11/07/2022	COMMERCIAL CRIME INSURANCE RENEWAL APPLICATION	CR AQ 11	06 22	ABE	New			CR AQ 11 06 22.pdf	Date Su 11/04/2 By: Milii		
3	Approved 11/07/2022	GOVERNMENT CRIME INSURANCE APPLICATION	CR AQ 20	06 22	ABE	New			CR AQ 20 06 22.pdf	Date Su 11/04/2 By: Milii		
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5	Approved 11/07/2022	COMMERCIAL FIDELITY AND FORGERY INSURANCE APPLICATION	CR AQ 30	06 22	ABE	New			CR AQ 30 06 22.pdf	Date Su 11/04/2 By: Milii		
6	Approved 11/07/2022	COMMERCIAL FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	CR AQ 31	06 22	ABE	New			CR AQ 31 06 22.pdf	Date Su 11/04/2 By: Milii		
7	Approved 11/07/2022	GOVERNMENT FIDELITY AND FORGERY INSURANCE APPLICATION	CR AQ 40	06 22	ABE	New			CR AQ 40 06 22.pdf	Date Su 11/04/2 By: Milii		
8	Approved 11/07/2022	GOVERNMENT FIDELITY AND FORGERY INSURANCE RENEWAL APPLICATION	CR AQ 41	06 22	ABE	New			CR AQ 41 06 22.pdf	Date Su 11/04/2 By: Milii		
9	Approved 11/07/2022	FRAUDULENT IMPERSONATION INSURANCE APPLICATION	CR AQ 50	06 22	ABE	New			CR AQ 50 06 22.pdf	Date Su 11/04/2 By: Milii		
10	Approved 11/07/2022	KIDNAP/RANSOM AND EXTORTION INSURANCE APPLICATION	CR AQ 60	06 22	ABE	New			CR AQ 60 06 22.pdf	Date Su 11/04/2 By: Milii		

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
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Icon Legend: - Draft Schedule Item - Open Objection

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EXTORTION INSURANCE APPLICATION

Supporting Document	Cover Letter or Explanatory Memorandum	Not Applicable to filing	Yes
Supporting Document	Third party filers letter of authorization	Not Applicable to filing	Yes
Supporting Document	3894 Certification of Compliance	Reviewed- No Action	Yes
Supporting Document	3627 - Standards for Personal and Commerical Inland Marine, Burglary and Theft	Not Applicable to filing	Yes
Supporting Document	Highlighted/Redline form version if a replaced, amended or similar forms	Not Applicable to filing	Yes

Sincerely,
Cliff Nolen

Disposition for AGNY-133430785

Filing at a Glance

State:

Oregon

TOI:

23.0 Fidelity

Sub-TOI:

23.0000 Fidelity

Filing Type:

Form

First Filing Company:

American Home Assurance Company ,...

SERFF Tracking Number:

AGNY-133430785

State Tracking Number:

AGNY-133430785

Company Tracking Number:

ISO-CW-22-CR-02

Product Name:

Adoption of ISO's Crime and Fidelity
Multistate Applications 165-000-602,019-000-
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Cliff Nolen