



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: March 27, 2024

FROM: Milinda Tanner

COMPANY FILING NUMBER: ISO-CW-24-CR-01 **STATE:** Montana **EFFECTIVE DATE:** June 1, 2024

ISO CIRCULAR: LI-CR-2024-002

ISO REFERENCE FILING NUMBER: CR-2023-REL1; CR-2023-RLA1

TOI: 26.0 Burglary & Theft / **SUB-TOI:** 26.0001 Commercial Burglary & Theft

TOI: 23.0 Fidelity / **SUB-TOI:** 23.0000 Fidelity

☐ **FORM** ☒ **RULE** ☒ **RATE**

INCLUDED (if applicable) ☐ **Company Exception Page_LCM** ☐ **Company Exception Page_ELR**

PROGRAM: Commercial Burglary & Theft / Fidelity

CONTENTS INCLUDE: NUFIC Non-Adoption of Prospective Loss Costs and Rule to revise the Supplemental Tables of Rating Relativities and Factors section of Division Three of the Commercial Lines Manual.

MODIFICATIONS: NONE

COMMENTS: NUFIC is remaining on 2014 loss costs and rules.

COMPANY(IES) FILED:

☒ National Union Fire Insurance Company of Pittsburgh, Pa.

Disposition for AGNY-134039137

Filing at a Glance

State:
Montana

TOI:
26.0 Burglary and Theft

Sub-TOI:
26.0001 Commercial Burglary and Theft

Filing Type:
Rate/Rule

Filing Company:
National Union Fire Insurance Company of
Pittsburgh, Pa.

SERFF Tracking Number:
AGNY-134039137

State Tracking Number:
MK AGNY-134039137

Company Tracking Number:
ISO-CW-24-CR-01

Product Name:
ISO Non- Adopt of Crime and Fidelity Multistate
Rules and Loss Costs 165-000-602,019-000-602,
229-000-010,102-000-602, 107-000-602, 165-640-
602, 130-000-602

Project Name:
ISO Non- Adopt of Crime and Fidelity Multistate
Rules and Loss Costs

Destruction Date:

Disposition Date:

03/22/2024

Effective Date (New):

Effective Date (Renewal):

Status: *

Rates/Rules - Filed for Use

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Supporting Document	P&C Rate, Rule and Rate/Rule Certificate of Compliance		Yes
Supporting Document	P&C Rate/Rule Supporting Documentation		Yes

Sincerely,
Mari Kindberg

Disposition for AGNY-134040778

Filing at a Glance

State:
Montana

TOI:
23.0 Fidelity

Sub-TOI:
23.0000 Fidelity

Filing Type:
Rate/Rule

Filing Company:
National Union Fire Insurance Company of
Pittsburgh, Pa.

SERFF Tracking Number:
AGNY-134040778

State Tracking Number:
MK AGNY-134040778

Company Tracking Number:
ISO-CW-24-CR-01

Product Name:
ISO Non- Adopt of Crime and Fidelity Multistate
Rules and Loss Costs 165-000-602,019-000-602,
229-000-010,102-000-602, 107-000-602, 165-640-
602, 130-000-602

Project Name:
ISO Non- Adopt of Crime and Fidelity Multistate
Rules and Loss Costs

Destruction Date:

Disposition Date:

03/22/2024

Effective Date (New):

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Status: *

Rates/Rules - Filed for Use

Comments:

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Supporting Document	P&C Rate/Rule Supporting Documentation		Yes

Sincerely,
Mari Kindberg