



NOTICE OF EFFECTIVE FILING

TO: ISO

DATE: September 24, 2024

FROM: Milinda Tanner

COMPANY FILING NUMBER: **ISO-NY-24-CR-01** STATE: New York EFFECTIVE DATE: December 1, 2024

ISO CIRCULAR: LI-CR-2024-007

ISO REFERENCE FILING NUMBER: CR-2022-OFR22; CR-2022-ORU22

TOI: 26.0 Burglary & Theft / SUB-TOI: 26.0001 Commercial Burglary & Theft

TOI: 23.0 Fidelity / SUB-TOI: 23.0000 Fidelity

☒ FORM ☒ RULE ☐ RATE

INCLUDED (if applicable) ☐ Company Exception Page_LCM ☐ Company Exception Page_ELR

PROGRAM: Commercial Burglary & Theft / Fidelity

CONTENTS INCLUDE: Adoption of ISO's 2022 Multistate Forms and Rules Revision

MODIFICATIONS: NONE

COMMENTS: None

COMPANY(IES) FILED:

- ☐ AIG ASSURANCE COMPANY
 - ☒ AIG PROPERTY CASUALTY COMPANY
 - ☒ AIU INSURANCE COMPANY
 - ☒ AMERICAN HOME ASSURANCE COMPANY
 - ☒ COMMERCE AND INDUSTRY INSURANCE COMPANY
 - ☒ GRANITE STATE INSURANCE COMPANY
 - ☒ ILLINOIS NATIONAL INSURANCE CO.
 - ☒ NEW HAMPSHIRE INSURANCE COMPANY
 - ☒ THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
-

Disposition for AGNY-134059584

Filing at a Glance	
State: New York	SERFF Tracking Number: AGNY-134059584
TOI: 23.0 Fidelity	State Tracking Number: R2024001092
Sub-TOI: 23.0000 Fidelity	Company Tracking Number: ISO-NY-24-CR-01
Filing Type: Form/Rule	Product Name: Adoption of Commercial Crime and Fidelity Forms and Rules-165-000-602, 019-000-602, 229-000-010, 102-000-602, 107-000-602, 130-000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Adoption of Commercial Crime and Fidelity Forms and Rules-Adoption of Commercial Crime and Fidelity Forms and Rules
	Destruction Date:

Disposition Date:

07/29/2024

Effective Date (New):

08/01/2024

Effective Date (Renewal):

08/01/2024

Status: *

Acknowledged

Comments:

Dear Milinda Tanner:

This is in reference to the captioned filing, dated April 9, 2024. Reference is also made to your subsequent communications providing additional information.

We note your intent to adopt ISO form and rule revisions CR-2022-OFR22 (form) and CR-2022-ORU22 (rule).

The adoption of forms is acknowledged for informational purposes and the adoption of the rules is hereby acknowledged.

Very truly yours,

Ashbert Carrington
Senior Insurance Examiner
Property Bureau
(212)480-4702
Ashbert.Carrington@dfs.ny.gov

Schedule Items

Item Type	Item Name	Item Status	Public Access
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Supporting Document	Fidelity Review Standards Checklist	No
Supporting Document	Explanatory Memorandum	No
Supporting Document	Minimum Premium/Return Premium and Minimum Earned Premium Rules	No
Supporting Document	Rates and/or Rating Plans	No

Sincerely,
Ashbert Carrington

Disposition for AGNY-134059583

Filing at a Glance	
State: New York	SERFF Tracking Number: AGNY-134059583
TOI: 26.0 Burglary and Theft	State Tracking Number: R2024001093
Sub-TOI: 26.0001 Commercial Burglary and Theft	Company Tracking Number: ISO-NY-24-CR-01
Filing Type: Form/Rule	Product Name: Adoption of Commercial Crime and Fidelity Forms and Rules-165-000-602, 019-000-602, 229-000-010, 102-000-602, 107-000-602, 130-000-602
First Filing Company: American Home Assurance Company ,...	Project Name: Adoption of Commercial Crime and Fidelity Forms and Rules-Adoption of Commercial Crime and Fidelity Forms and Rules
	Destruction Date:

Disposition Date:

05/23/2024

Effective Date (New):

08/01/2024

Effective Date (Renewal):

08/01/2024

Status: *

Acknowledged

Comments:

Dear Milinda Tanner:

This is in reference to the captioned filing, dated April 9, 2024. Reference is also made to subsequent communications providing additional information.

Your intent to adopt ISO's 2022 Crime Forms form/rule revisions in ISO Reference File Numbers CR-2022-OFR22(Form) and CR-2022-ORU22(Rules) is hereby acknowledged.

Very truly yours,

Ashbert Carrington
Senior Insurance Examiner
Property Bureau
(212)480-4702
Ashbert.Carrington@dfs.ny.gov

Schedule Items

Item Type	Item Name	Item Status	Public Access
Supporting Document	Burglary and Theft (Commercial Crime) Review Standards Checklist		No

Supporting Document	Side-By-Side Comparisons	No
Supporting Document	Explanatory Memorandum	No
Supporting Document	Rates and/or Rating Plans	No
Supporting Document	Minimum Premium/Return Premium and Minimum Earned Premium Rules	No
Supporting Document	Consent-to-rate requirements	No

Sincerely,
Ashbert Carrington

Close

Post-Submission Update for AGNY-134059583

Status: Allowed
Created By: Tanner, Milinda
Processed By: Joseph, Octavia

General Information

Product Name:

Adoption of Commercial Crime and Fidelity Forms and Rules-165-000-602, 019-000-602, 229-000- 010, 102-000-602, 107-000-602, 130-000-602

Project Name:

Adoption of Commercial Crime and Fidelity Forms and Rules-Adoption of Commercial Crime and Fidelity Forms and Rules

Project Number:

ISO-NY-24-CR-01

Reference Organization:

Reference Number:

CR-2022-OFR22; CR-2022-ORU22

Reference Title:

Status of Filing in Domicile:

Authorized

Domicile Status Comments:

Effective Date Requested (New):

12/01/2024

Effective Date Requested (Renew):

12/01/2024

Corresponding Filing Tracking Number:

[AGNY-134059584](#)

Filing Description:

The referenced companies are filing to adopt ISO's 2022 Crime Forms and Rule revisions in circulars –

CR-2022-OFR22 / State File Number R2023003923 / SERFF Tracking number ISOF-133878461
CR-2022-ORU22 / State File Number R2023003922 / SERFF Tracking number ISOF-133878980

The overall rate impact is 0.0 % for Crime. This includes the following –

- Loss Cost change of 0%
- Expense Change of 0% and Deviation change of 0%

The proposed effective date for the implementation of this filing is 12/01/2024 for new business and renewal business.

Your favorable consideration and approval are respectfully requested.

State Specific Fields

Speed-To-Market Field: enter code "98" for Speed-To-Market filings. Enter "0" for N/A.

0

Terrorism Exclusion Field: enter code "46-01" for filings which includes forms, rates or rules for the Terrorism Exclusion. Enter "0" for N/A.

0

Mold (Fungi, Bacteria, Virus) Exclusion Field: enter code "46-02" for filings which includes forms, rates or rules for the Mold Exclusion. Enter "0" for N/A.

0

On the Rate/Rule Schedule Tab, the "Add Rate Data" button must be changed to "yes" for all rating rules and rate filings in order for the appropriate fields to be completed. Please enter "Yes" for filings with the rate data fields completed and "No" for all other filings.

No

Rate Information

Rate Info Applies: No

Sincerely,
Milinda Tanner

Close

Close

Post-Submission Update for AGNY-134059584

Status: Allowed
Created By: Tanner, Milinda
Processed By: Joseph, Octavia

General Information

Product Name:	Adoption of Commercial Crime and Fidelity Forms and Rules- 165-000-602, 019-000-602, 229-000- 010, 102-000-602, 107-000-602, 130-000-602	Project Name:	Adoption of Commercial Crime and Fidelity Forms and Rules- Adoption of Commercial Crime and Fidelity Forms and Rules
Project Number:	ISO-NY-24-CR-01		
Reference Organization:		Reference Number:	CR-2022-OFR22; CR-2022- ORU22
Reference Title:			
Status of Filing in Domicile:	Authorized		
Domicile Status Comments:			
Effective Date Requested (New):	12/01/2024		
Effective Date Requested (Renew):	12/01/2024		
Corresponding Filing Tracking Number:	AGNY-134059583		
Filing Description:	<p>The referenced companies are filing to adopt ISO's 2022 Fidelity Forms and Rule revisions in circulars –</p> <p>CR-2022-OFR22 / State File Number R2023003923 / SERFF Tracking number ISOF-133878461 CR-2022-ORU22 / State File Number R2023003922 / SERFF Tracking number ISOF-133878980</p> <p>The overall rate impact is 0.0 % for Fidelity. This includes the following –</p> <ul style="list-style-type: none">• Loss Cost change of 0%• Expense Change of 0% and Deviation change of 0% <p>The proposed effective date for the implementation of this filing is 12/01/2024 for new business and renewal business.</p> <p>Your favorable consideration and approval are respectfully requested.</p>		

State Specific Fields

Speed-To-Market Field: enter code "98" for Speed-To-Market filings. Enter "0" for N/A.	0
Terrorism Exclusion Field: enter code "46-01" for filings which includes forms, rates or rules for the Terrorism Exclusion. Enter "0" for N/A.	0
Mold (Fungi, Bacteria, Virus) Exclusion Field: enter code "46-02" for filings which includes forms, rates or rules for the Mold Exclusion. Enter "0" for N/A.	0
On the Rate/Rule Schedule Tab, the "Add Rate Data" button must be changed to "yes" for all rating rules and rate filings in order for the appropriate fields to be completed. Please enter "Yes" for filings with the rate data fields completed and "No" for all other filings.	No

Rate Information

Rate Info Applies:	No
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Sincerely,
Milinda Tanner

Close