

ProgramConnect

Status Codes

Quote

Definition

Quote Started by broker for client. Quote has not passed Instant Indication; therefore no quote has been presented to client. Quote could also be in quote status on any page including the application side but has not reached the summary page.

Refer

Quote referred to Underwriter by rules within ProgramConnect, or by request of Producer entering risk. Underwriting action required before risk can be quoted by Producer.

Underwriter Approved

Quote originally referred has been approved by Underwriter; Producer can now Quote business to client.

Quote Pending

Quote Issued by Producer awaiting final decision by Insured whether to Bind risk.

Issue

Quoted risk bound and Policy Issued.

Decline

Quote Declined by Underwriting, either automatically by ProgramConnect rules or after Underwriter review.

Cancelled

The Policy is Cancelled by Insured's request or Company. Cancellation: Flat, Pro Rata or Short Rate. The Policy is no longer in force.