

OPTOMETRISTS PROFESSIONAL/GENERAL LIABILITY
FORMS LISTING - 2008

	Form Title	Form No.	Form Type	New or Replacement	Form No. Being Replaced	Mandatory or Optional	Restricts, Broadens or Clarifies	Rate or Premium Impact	Description of Form
1	Optometrists PL/GL/Administrative Proceedings - Declarations - Occurrence	97820 (6/08)	D	New	N/A	Mandatory	Clarifies	N/A	Declarations for Optometrists PL, GL and Administrative Proceedings coverage
2	Optometrists Professional Liability Coverage Part - Occurrence	97822 (6/08)	P	New	N/A	Mandatory	Clarifies	N/A	Optometrists Professional Liability coverage description
3	Optometrists General Liability Coverage Part - Occurrence	97826 (4/08)	P	New	N/A	Mandatory	Clarifies	N/A	Optometrists General Liability coverage description
4	Optometrists Administrative Proceedings Coverage Part - Defense Costs Only	97819 (6/08)	P	New	N/A	Optional	Clarifies	N/A	Optometrists Administrative Proceedings coverage description
5	Optometrists Coverage General Policy Provisions and Conditions Applicable to All Coverage Parts	97821 (4/08)	P	New	N/A	Mandatory	Clarifies	N/A	Optometrists general policy provisions and conditions applicable to PL, GL, and Administrative Proceedings
6	Optometrists PL/GL Application - Occurrence	96353 (5/08)	A	Replacement	96353 (10/07)	Mandatory	Clarifies	N/A	General Optometrists application for PL, GL, Administrative Proceedings coverage
7	Additional Insureds PL/GL Occurrence Endorsement	97815 (4/08)	E	New	N/A	Optional	Broadens	No	Applicable in all states other than Pennsylvania, this endorsement is for sharing PL and GL limits only between the Optometrist and other healthcare providers
8	Additional Insureds Lessors of Premises & Lessors of Leased Equipment Endorsement	97816 (4/08)	E	New	N/A	Optional	Restricts	No	Applicable to GL only, this endorsement lists additional exclusions applicable to all lessors of premises leased to the insured and all lessors of equipment leased to the insured
9	Additional Insureds PL Occurrence Endorsement	97817 (4/08)	E	New	N/A	Optional	Broadens	No	This endorsement if for adding additional healthcare providers as insureds under the Optometrist PL policy
10	Additional Insureds GL Occurrence Endorsement	97818 (4/08)	E	New	N/A	Optional	Broadens	No	This endorsement if for adding additional healthcare providers as insureds under the Optometrist GL policy
11	Extension of Policy Period Endorsement	97823 (4/08)	E	New	N/A	Optional	Broadens	Yes	This endorsement extends the policy period
12	Deletion of Endorsement	97824 (4/08)	E	New	N/A	Optional	Restricts	No	This endorsement is used to delete an endorsement from the policy in its entirety
13	Coverage Territory (OFAC) Amendatory Endorsement	97825 (4/08)	E	New	N/A	Mandatory	Restricts	No	This endorsement deletes the coverage territory condition under Section III, Conditions Applicable to All Coverage Parts, General Provisions and Conditions (97821) and replaces it with a revised definition of coverage territory and obligation to decline coverage for any claim in violation of OFAC
14	Schedule of Locations Endorsement	97827 (4/08)	E	New	N/A	Optional	Restricts	Yes	This endorsement limits PL and GL policy coverage to specific addresses listed on the endorsement
15	Premium Change Endorsement	97828 (4/08)	E	New	N/A	Optional	Clarifies	Yes	This endorsement identifies a return or additional premium modifying the premium indicated on the Declaration page, Item 6
16	Return Premium Endorsement	97829 (4/08)	E	New	N/A	Optional	Clarifies	Yes	This endorsement identifies a return premium modifying the Declaration page, Item 6
17	Schedule of Locations Endorsement	97830 (4/08)	E	New	N/A	Optional	Restricts	No	This endorsement restricts coverage for all coverage parts pertaining to specific entities listed on the endorsement
18	Changes to Schedule of Named Insureds Amendatory Endorsement	97831 (4/08)	E	New	N/A	Optional	Restricts or Broadens	Yes	This endorsement modifies the scheduled list of named insureds (addition, deletion, change) for CLAIMS MADE Optometrist PL and GL coverage only

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19	Schedule of Named Insureds	97832 (4/08)	E	New	N/A	Optional	Broadens	No	This endorsement is used to add named insureds to the Occurrence PL and GL policy, amending the Declarations Page, Item 1.
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A = Application
D = Declarations
E = Endorsement
P = Policy
O = Other (Please explain)

Yes or No