



## NOTICE OF EFFECTIVE FILING

**TO:** Melissa Jacobson

**FROM:** Sue Vishudanand

**DATE:** 5/12/2023

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☒ **FORM**      ☐ **RULE**      ☐ **RATE**

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**BUSINESS UNIT: PROGRAMS DIVISION**

**TOI:** 17.0 Other Liability-Occ/Claims Made

**SUB-TOI:** 17.0020 Commercial Umbrella and Excess

**PROGRAM NAME:** **EXCESS LIABILITY ENDORSEMENTS**

Utilizes the Excess Liability Policy - Form No. 60225 (2/20)

**FILING NUMBER:** AIG-23-XL-02

**STATE:** MONTANA

**EFFECTIVE DATE:** 9/1/2023

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**CONTENTS INCLUDE:**

- Specified Sublimited Coverage Endorsement – 14276 (4/23)
- Liquor Liability Exclusion Endorsement – 14275 (4/23)

**MODIFICATIONS:** None

**COMMENTS:** None

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**COMPANY(IES) FILED:**

☒ **NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.**

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Disposition for AGNY-133652716

| Filing at a Glance   |  |  |  |
|--|--|--|--|
| <b>State:</b><br>Montana   |  | <b>SERFF Tracking Number:</b><br>AGNY-133652716                |  |
| <b>TOI:</b><br>17.0 Other Liability-Occ/Claims Made                                |  | <b>State Tracking Number:</b><br>KO AGNY-133652716             |  |
| <b>Sub-TOI:</b><br>17.0020 Commercial Umbrella and Excess                          |  | <b>Company Tracking Number:</b><br>AIG-23-XL-02                |  |
| <b>Filing Type:</b><br>Form  |  | <b>Product Name:</b><br>Excess Liability Program / 151-640-288 |  |
| <b>Filing Company:</b><br>National Union Fire Insurance Company of Pittsburgh, Pa. |  | <b>Project Name:</b><br>Excess Liability Endorsements          |  |
|  |  | <b>Destruction Date:</b>                                       |  |

**Disposition Date:** 05/11/2023

**Effective Date (New):**

**Effective Date (Renewal):**

**Status:** \* Approved

Comments:

| Schedule Items      |   |               |               |
|---------------------|---|---------------|---------------|
| Item Type           | Item Name   | Item Status   | Public Access |
| Form                | 142176, (4/23), Endorsement/Amendment/Conditions, Specified Sublimited Coverage Endorsement | Approved      | Yes           |
| Form                | 142175 , (4/23), Endorsement/Amendment/Conditions, Liquor Liability Exclusion               | Approved      | Yes           |
| Supporting Document | P&C Filing Authority  | Informational | Yes           |
| Supporting Document | Domicile approval   | Informational | Yes           |
| Supporting Document | Readability   | Informational | Yes           |
| Supporting Document | P&C Certification of Compliance   | Informational | Yes           |
| Supporting Document | Explanatory Memo  | Informational | Yes           |
| Supporting Document | Form Listing  | Informational | Yes           |

Sincerely,  
Karyn Campbell-Olsen



|                               |                                 |                                  |                        |                               |                                     |           |            |
|-------------------------------|---------------------------------|----------------------------------|------------------------|-------------------------------|-------------------------------------|-----------|------------|
| Filings                       | Messages                        | Billing                          | Settings               | Filing Rules                  | Reports                             | Templates | Alerts (5) |
| <a href="#">My Workfolder</a> | <a href="#">My Open Filings</a> | <a href="#">My Draft Filings</a> | <a href="#">Search</a> | <a href="#">Create Filing</a> | <a href="#">Create Paper Filing</a> |           |            |

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## Montana

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**Product Name:** Excess Liability Program / 151-640-288

**TOI:** 17.0 Other Liability-Occ/Claims Made

**Sub-TOI:** 17.0020 Commercial Umbrella and Excess

**Filing Type:** Form

**Effective Date Requested (New):** 09/01/2023

**Effective Date Requested (Renewal):** 09/01/2023

**SERFF Tr Num:** AGNY-133652716

**State Tr Num:** KO AGNY-133652716

**Co Tr Num:** AIG-23-XL-02

**Date Submitted:** 05/04/2023

**Authors:** Sue Vishudanand, Angel Manus

**SERFF Status:** Closed-Approved

**State Status:** Approved

**Co Status:**

**Disposition Date:** 05/11/2023

| General Information   |  | Form Schedule          | Rate/Rule Schedule                        | Supporting Documentation | Companies and Contact | Filing Fees | Filing Correspondence |                      |                   |   |  |
|---|--|------------------------|---|--------------------------|-----------------------|-------------|-----------------------|----------------------|-------------------|---|--|
| Form Count: 2   |  |                        |   |                          |                       |             |                       |                      |                   |   |  |
| Item No.  |  | Schedule Item Status   | Form Name *                               | Form Number              | Edition Date          | Form Type * | Action *              | Action Specific Data | Readability Score | Attachments   | Submitted  |
| 1   |  | Approved<br>05/11/2023 | Specified Sublimated Coverage Endorsement | 142176                   | (4/23)                | END         | New                   |                      |                   | <a href="#">142176 (4-23) Specified Sublimated Coverage Endorsement.pdf</a> | Date Submitted:<br>05/04/2023<br>By: Sue Vishudanand |
| 2   |  | Approved<br>05/11/2023 | Liquor Liability Exclusion                | 142175                   | (4/23)                | END         | New                   |                      |                   | <a href="#">142175 (4-23) Liquor Liability Exclusion Endorsement.pdf</a>    | Date Submitted:<br>05/04/2023<br>By: Sue Vishudanand |
| Form Type Legend:   |  |                        |   |                          |                       |             |                       |                      |                   |   |  |
| <div><div><ul style="list-style-type: none"><li>• <b>ADV</b> = Advertising</li><li>• <b>BND</b> = Bond</li><li>• <b>CER</b> = Certificate</li><li>• <b>DSC</b> = Disclosure/Notice</li><li>• <b>END</b> = Endorsement/Amendment/Conditions</li><li>• <b>PCF</b> = Policy/Coverage Form</li></ul></div><div><ul style="list-style-type: none"><li>• <b>ABE</b> = Application/Binder/Enrollment</li><li>• <b>CNR</b> = Canc/NonRen Notice</li><li>• <b>DEC</b> = Declarations/Schedule</li><li>• <b>ERS</b> = Election/Rejection/Supplemental Applications</li><li>• <b>OTH</b> = Other</li></ul></div></div> |  |                        |   |                          |                       |             |                       |                      |                   |   |  |
| Icon Legend:  - Draft Schedule Item  - Open Objection   |  |                        |   |                          |                       |             |                       |                      |                   |   |  |

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