



NOTICE OF EFFECTIVE FILING

TO: Kathleen Ott
FROM: Angela Caraballo
DATE: May 28, 2024

☒ **FORM** ☒ **RULE** ☐ **RATE**

BUSINESS UNIT: PROGRAMS DIVISION

TOI: 17.0 Other Liability-Occ/Claims Made

SUB-TOI: 17.0020 Commercial Umbrella and Excess

PROGRAM NAME: Forms attaching to the following programs:

- **Excess Liability Program - 60225 (2/20)**
- **Umbrella Prime® - Commercial Umbrella Liability Policy with CrisisResponse® - 105850 (2/11)**

FILING NUMBER: AIG-24-CU-XL-01

STATE: VIRGINIA

EFFECTIVE DATE: April 28, 2024

CONTENTS INCLUDE: Other Insurance Required By Contract (Excess) - 148214 (3/24)

Other Insurance Required By Contract (Umbrella) Virginia – 148217 (2/24)

Excess Liability Rule - EP-MU-RU DIV (3/24)

Virginia - Umbrella Liability Rule - VA-UM-MU-RU DIV (3/24)


MODIFICATIONS: None


COMMENTS: The rules are exempt from filing pursuant to Administrative Order 11647.

Filings were separately submitted by program as required in the state of Virginia.

COMPANY(IES) FILED:

- ☐ AIG ASSURANCE COMPANY
- ☐ AIG PROPERTY CASUALTY COMPANY
- ☐ AIU INSURANCE COMPANY
- ☐ AMERICAN HOME ASSURANCE COMPANY
- ☐ COMMERCE AND INDUSTRY INSURANCE COMPANY
- ☐ GRANITE STATE INSURANCE COMPANY
- ☐ ILLINOIS NATIONAL INSURANCE CO.
- ☒ NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.
- ☐ NEW HAMPSHIRE INSURANCE COMPANY
- ☐ THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA



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Product Name: Excess Liability Program / 151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0020 Commercial Umbrella and Excess
Filing Type: Form/Rule
Effective Date Requested (New): 04/28/2024
Effective Date Requested (Renewal): 04/28/2024

SERFF Tr Num: AGNY-134012416
State Tr Num:
Co Tr Num: AIG-24-CU-XL-01
Date Submitted: 03/29/2024
Authors: Angela Caraballo

SERFF Status: Closed-Approved
State Status: Approved
Co Status:
Disposition Date: 05/24/2024



| General Information | | Form Schedule | Rate/Rule Schedule | Supporting Documentation | State Specific | Companies and Contact | Filing Fees | Filing Correspondence | | | |
|---------------------|---|------------------------|---|--------------------------|----------------|-----------------------|-------------|-----------------------|-------------------|---|---|
| Form Count: 1 | | | | | | | | | | | |
| Item No. | | Schedule Item Status | Form Name * | Form Number | Edition Date | Form Type * | Action * | Action Specific Data | Readability Score | Attachments | Submitted |
| 1 |  | Approved 05/24/2024 | OTHER INSURANCE REQUIRED BY CONTRACT (Excess) | 148214 | (3/24) | END | New | | |  148214 (3-24) Other Insurance Required By Contract (Excess).pdf | Date Submitted: 03/29/2024 By: Angela Caraballo |

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form


- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other


Icon Legend:

 - Draft Schedule Item - Open Objection

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Product Name: Excess Liability Program / 151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0020 Commercial Umbrella and Excess
Filing Type: Form/Rule
Effective Date Requested (New): 04/28/2024
Effective Date Requested (Renewal): 04/28/2024



SERFF Tr Num: AGNY-134012416
State Tr Num:
Co Tr Num: AIG-24-CU-XL-01
Date Submitted: 03/29/2024
Authors: Angela Caraballo



SERFF Status: Closed-Approved
State Status: Approved
Co Status:
Disposition Date: 05/24/2024

General InformationForm ScheduleRate/Rule ScheduleSupporting DocumentationState SpecificCompanies and ContactFiling FeesFiling Correspondence

 The rate schedule has been marked public access.

Add Rate Data? No

| Item No. | Schedule Item Status | Exhibit Name: * | Rule# or Page #: | Rate Action: * | Previous State Filing Number: | Attach Document: | Submitted: |
|----------|---|-----------------------|---------------------|----------------|-------------------------------|---|---|
| 1 |  Returned to Company 05/24/2024 | EXCESS LIABILITY RULE | EP-MU-RU DIV (3/24) | New | |  EP-MU-RU (03-24) Rule Page - Excess Liability.pdf | Date Submitted: 03/29/2024 By: Angela Caraballo |

Icon Legend:  - Draft Schedule Item  - Open Objection

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Disposition for AGNY-134012416

Filing at a Glance

| | |
|---|--|
| State: Virginia | SERFF Tracking Number: AGNY-134012416 |
| TOI: 17.0 Other Liability-Occ/Claims Made | State Tracking Number: |
| Sub-TOI: 17.0020 Commercial Umbrella and Excess | Company Tracking Number: AIG-24-CU-XL-01 |
| Filing Type: Form/Rule | Product Name: Excess Liability Program / 151-640-288 |
| Filing Company: National Union Fire Insurance Company of Pittsburgh, Pa. | Project Name: Other Insurance Required by Contract |
| | Destruction Date: |

Disposition Date:

05/24/2024

Effective Date (New):

04/28/2024

Effective Date (Renewal):

04/28/2024

Status: *

Approved

Comments:

Thank you for your filing submission. It has been determined upon our review, that this filing can be closed with a positive disposition. This disposition applies only to form 148214.

The rule page is being marked as "returned to company" as the rules are exempt from filing pursuant to Administrative Order 11647. You had previously confirmed this in SERF Filing AGNY-126546146.

Please do not hesitate to contact me should you have any questions or need additional information.


Ryan Hartford, CIC, APIR
Insurance Market Examiner
Office (804) 371-9249
Ryan.Hartford@scc.virginia.gov


Schedule Items

| Item Type | Item Name | Item Status | Public Access |
|-----------|---|------------------------|---------------|
| Form | 148214 , (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Excess) | Approved | Yes |
| Rate | EXCESS LIABILITY RULE, EP-MU-RU DIV (3/24) | Returned to Company | Yes |

| | | | |
|---------------------|--|----------------------|-----|
| Supporting Document | COF-1 Rate Certification | | Yes |
| Supporting Document | NAIC's Loss Costs Adoption Forms | | Yes |
| Supporting Document | Virginia Advisory Filing Adoption Form | | Yes |
| Supporting Document | Explanatory Memo | Receipt Acknowledged | Yes |
| Supporting Document | Form Listing | Receipt Acknowledged | Yes |

Ryan.Hardtford@scc.virginia.gov



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Product Name: Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0020 Commercial Umbrella and Excess
Filing Type: Form/Rule
Effective Date Requested (New): 04/28/2024
Effective Date Requested (Renewal): 04/28/2024

SERFF Tr Num: AGNY-134044811
State Tr Num:
Co Tr Num: AIG-24-CU-XL-01
Date Submitted: 03/29/2024
Authors: Angela Caraballo

SERFF Status: Closed-Approved
State Status:
Co Status:
Disposition Date: 05/24/2024

| General Information | | Form Schedule | Rate/Rule Schedule | Supporting Documentation | State Specific | Companies and Contact | Filing Fees | Filing Correspondence | | | | |
|--|--|------------------------|--|--------------------------|----------------|-----------------------|-------------|-----------------------|-------------------|--|---|--|
| Form Count: 1 | | | | | | | | | | | | |
| Item No. | | Schedule Item Status | Form Name * | Form Number | Edition Date | Form Type * | Action * | Action Specific Data | Readability Score | Attachments | Submitted | |
| 1 |  | Approved 05/24/2024 | OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella) VIRGINIA | 148217 | (2/24) | END | New | | |  148217 (3-24) VA - Other Insurance Required By Contract (Umbrella).pdf | Date Submitted: 03/29/2024 By: Angela Caraballo | |
| Form Type Legend: <div><div><ul style="list-style-type: none">• ADV = Advertising• BND = Bond• CER = Certificate• DSC = Disclosure/Notice• END = Endorsement/Amendment/Conditions• PCF = Policy/Coverage Form</div><div><ul style="list-style-type: none">• ABE = Application/Binder/Enrollment• CNR = Canc/NonRen Notice• DEC = Declarations/Schedule• ERS = Election/Rejection/Supplemental Applications• OTH = Other</div></div> | | | | | | | | | | | | |
| <div>Icon Legend:  - Draft Schedule Item  - Open Objection</div> | | | | | | | | | | | | |

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| Item No. | | Schedule Item Status | Exhibit Name: * | Rule# or Page #: | Rate Action: * | Previous State Filing Number: | Attach Document: | Submitted: |
|----------|---|-----------------------------------|------------------------------------|------------------------|----------------|-------------------------------|---|---|
| 1 |  | Returned to Company 05/24/2024 | VIRGINIA - UMBRELLA LIABILITY RULE | VA-UM-MU-RU DIV (3/24) | New | |  VA-UM-MU-RU (03-24) VA Rule Page - Umbrella Liability.pdf | Date Submitted: 03/29/2024 By: Angela Caraballo |

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Disposition for AGNY-134044811

Filing at a Glance

State:

Virginia

TOI:

17.0 Other Liability-Occ/Claims Made

Sub-TOI:

17.0020 Commercial Umbrella and Excess

Filing Type:

Form/Rule

Filing Company:

National Union Fire Insurance Company of
Pittsburgh, Pa.

SERFF Tracking Number:

AGNY-134044811

State Tracking Number:

Company Tracking Number:

AIG-24-CU-XL-01

Product Name:

Umbrella Prime® - Commercial Umbrella
Liability Policy With CrisisResponse® / 151-
640-288

Project Name:

Other Insurance Required by Contract

Destruction Date:

Disposition Date:

05/24/2024

Effective Date (New):

04/28/2024

Effective Date (Renewal):

04/28/2024

Status: *

Approved

Comments:

Thank you for your filing submission. It has been determined upon our review, that this filing can be closed with a positive disposition.

The rule page is being marked as "returned to company" as the rules are exempt from filing pursuant to Administrative Order 11647.

Please do not hesitate to contact me should you have any questions or need additional information.

Ryan Hartford, CIC, APIR
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Schedule Items

| Item Type | Item Name | Item Status | Public Access |
|-----------|--|-------------|---------------|
| Form | 148217, (2/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella) VIRGINIA | Approved | Yes |
| Rate | VIRGINIA - UMBRELLA LIABILITY RULE , VA-UM-MU-RU DIV (3/24) | Returned to | Yes |

| | | | |
|---------------------|--|----------------------|-----|
| Supporting Document | COF-1 Rate Certification | | Yes |
| Supporting Document | NAIC's Loss Costs Adoption Forms | | Yes |
| Supporting Document | Virginia Advisory Filing Adoption Form | | Yes |
| Supporting Document | Explanatory Memo | Receipt Acknowledged | Yes |
| Supporting Document | Form Listing | Receipt Acknowledged | Yes |

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