



## NOTICE OF EFFECTIVE FILING

**TO:** Kathleen Ott  
**FROM:** Angela Caraballo  
**DATE:** March 29, 2024

☒ **FORM**      ☒ **RULE**      ☐ **RATE**

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**BUSINESS UNIT: PROGRAMS DIVISION**

**TOI:** 17.0 Other Liability-Occ/Claims Made

**SUB-TOI:** 17.0020 Commercial Umbrella and Excess

**PROGRAM NAME:** Forms attaching to the following programs:

- **Excess Liability Program - 60225 (2/20)**
- **Umbrella Prime® - Commercial Umbrella Liability Policy with CrisisResponse® - 80517 (5/06)**

**FILING NUMBER:** AIG-24-CU-XL-01

**STATE:** OKLAHOMA

**EFFECTIVE DATE:** March 29, 2024

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**CONTENTS INCLUDE:** Other Insurance Required By Contract (Excess) - 148214 (3/24)

Other Insurance Required By Contract (Umbrella) - 148216 (3/24)

Excess Liability Rule - EP-MU-RU DIV (3/24)

Umbrella Liability Rule - UM-MU-RU DIV (3/24)

**MODIFICATIONS:** None

**COMMENTS:** The rules are exempt pursuant to Section 36 s 997.

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**COMPANY(IES) FILED:**

- ☐ **AIG ASSURANCE COMPANY**
  - ☐ **AIG PROPERTY CASUALTY COMPANY**
  - ☐ **AIU INSURANCE COMPANY**
  - ☐ **AMERICAN HOME ASSURANCE COMPANY**
  - ☐ **COMMERCE AND INDUSTRY INSURANCE COMPANY**
  - ☐ **GRANITE STATE INSURANCE COMPANY**
  - ☐ **ILLINOIS NATIONAL INSURANCE CO.**
  - ☒ **NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.**
  - ☐ **NEW HAMPSHIRE INSURANCE COMPANY**
  - ☐ **THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA**
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Tracking Number:

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**Product Name:** Excess Liability Program & Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288

**TOI:** 17.0 Other Liability-Occ/Claims Made

**Sub-TOI:** 17.0020 Commercial Umbrella and Excess

**Filing Type:** Form

**Effective Date Requested (New):** On Approval

**Effective Date Requested (Renewal):** On Approval

**SERFF Tr Num:** AGNY-134018573

**State Tr Num:** AGNY-134018573

**Co Tr Num:** AIG-24-CU-XL-01

**Date Submitted:** 03/26/2024

**Authors:** Angela Caraballo

**SERFF Status:** Closed-Approved

**State Status:** Closed

**Co Status:**
**Disposition Date:** 03/29/2024

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	State Specific	Companies and Contact	Filing Fees	Filing Correspondence			
Form Count: 2											
Item No.		Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted
1		Approved 03/29/2024	OTHER INSURANCE REQUIRED BY CONTRACT (Excess)	148214	(3/24)	END	New			<a href="#">148214 (3-24) Other Insurance Required By Contract (Excess).pdf</a>	Date Submitted: 03/26/2024 By: Angela Caraballo
2		Approved 03/29/2024	OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella)	148216	(3/24)	END	New			<a href="#">148216 (3-24) Other Insurance Required By Contract (Umbrella).pdf</a>	Date Submitted: 03/26/2024 By: Angela Caraballo
Form Type Legend:											
<div><div><ul style="list-style-type: none"><li>• <b>ADV</b> = Advertising</li><li>• <b>BND</b> = Bond</li><li>• <b>CER</b> = Certificate</li><li>• <b>DSC</b> = Disclosure/Notice</li><li>• <b>END</b> = Endorsement/Amendment/Conditions</li><li>• <b>PCF</b> = Policy/Coverage Form</li></ul></div><div><ul style="list-style-type: none"><li>• <b>ABE</b> = Application/Binder/Enrollment</li><li>• <b>CNR</b> = Canc/NonRen Notice</li><li>• <b>DEC</b> = Declarations/Schedule</li><li>• <b>ERS</b> = Election/Rejection/Supplemental Applications</li><li>• <b>OTH</b> = Other</li></ul></div></div>											
Icon Legend:  - Draft Schedule Item - Open Objection											

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## Disposition for AGNY-134018573

## Filing at a Glance

<b>State:</b> Oklahoma	<b>SERFF Tracking Number:</b> AGNY-134018573
<b>TOI:</b> 17.0 Other Liability-Occ/Claims Made	<b>State Tracking Number:</b> AGNY-134018573
<b>Sub-TOI:</b> 17.0020 Commercial Umbrella and Excess	<b>Company Tracking Number:</b> AIG-24-CU-XL-01
<b>Filing Type:</b> Form	<b>Product Name:</b> Excess Liability Program & Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288
<b>Filing Company:</b> National Union Fire Insurance Company of Pittsburgh, Pa.	<b>Project Name:</b> Other Insurance Required by Contract
	<b>Destruction Date:</b>

**Disposition Date:**

03/29/2024

**Effective Date (New):**

03/29/2024

**Effective Date (Renewal):**

03/29/2024

**Status:** \*

Approved

**Comments:**

APPROVED: Applicable to the form filings under the Commissioners jurisdiction and the rate/rule filings under the jurisdiction Insurance Commissioner. 36 O.S. Section 994 and 36 O.S. Section 3610, 36 § 994.

## Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	148214 , (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Excess)	Approved	Yes
Form	148216, (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella)	Approved	Yes
Supporting Document	Checklist	No Action Taken	Yes
Supporting Document	Rule 365:15-1-3(b)(9)(D)	No Action Taken	Yes
Supporting	Rule 365:15-1-3(b)(9)(E)	No Action	Yes

Document		Taken	
Supporting Document	Rule 365:15-1-3(b)(9)(F)	No Action Taken	Yes
Supporting Document	Rule 365:15-1-3(b)(9)(G)	No Action Taken	Yes
Supporting Document	Third Party Authorization	No Action Taken	Yes
Supporting Document	Explanatory Memo	No Action Taken	Yes
Supporting Document	Form Listing	No Action Taken	Yes

Sincerely,  
Greg Lawson