



NOTICE OF EFFECTIVE FILING

TO: Kathleen Ott
FROM: Angela Caraballo
DATE: March 29, 2024

☒ **FORM** ☒ **RULE** ☐ **RATE**

BUSINESS UNIT: PROGRAMS DIVISION

TOI: 17.0 Other Liability-Occ/Claims Made

SUB-TOI: 17.0020 Commercial Umbrella and Excess

PROGRAM NAME: Forms attaching to the Excess Liability Program - 60225 (2/20)

FILING NUMBER: AIG-24-CU-XL-01

STATE: VERMONT

EFFECTIVE DATE: March 29, 2024

CONTENTS INCLUDE: Other Insurance Required By Contract (Excess) - 148214 (3/24)


Excess Liability Rule - EP-MU-RU DIV (3/24)


MODIFICATIONS: None

COMMENTS: Form No. 148216 and the Umbrella manual page were not submitted as the Umbrella Prime®- Commercial Umbrella Liability Policy with CrisisResponse® is not approved in the state of Vermont.

COMPANY(IES) FILED:

- ☐ AIG ASSURANCE COMPANY
 - ☐ AIG PROPERTY CASUALTY COMPANY
 - ☐ AIU INSURANCE COMPANY
 - ☐ AMERICAN HOME ASSURANCE COMPANY
 - ☐ COMMERCE AND INDUSTRY INSURANCE COMPANY
 - ☐ GRANITE STATE INSURANCE COMPANY
 - ☐ ILLINOIS NATIONAL INSURANCE CO.
 - ☒ NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.
 - ☐ NEW HAMPSHIRE INSURANCE COMPANY
 - ☐ THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA
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Tracking Number:

FilingsMessagesBillingSettingsFiling RulesReportsTemplatesAlerts

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Product Name: Excess Liability Program / 151-640-288
TOI: 17.0 Other Liability-Occ/Claims Made
Sub-TOI: 17.0020 Commercial Umbrella and Excess
Filing Type: Form/Rule
Effective Date Requested (New): On Approval
Effective Date Requested (Renewal): On Approval

SERFF Tr Num: AGNY-134012415
State Tr Num: 121183
Co Tr Num: AIG-24-CU-XL-01
Date Submitted: 03/27/2024
Authors: Angela Caraballo

SERFF Status: Closed-Approved
State Status: Approved
Co Status:
Disposition Date: 03/29/2024



General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence				
Form Count: 1											
Item No.		Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted
1			OTHER INSURANCE REQUIRED BY CONTRACT (Excess)	148214	(3/24)	END	New		41.06	 148214 (3-24) Other Insurance Required By Contract (Excess).pdf	Date Submitted: 03/27/2024 By: Angela Caraballo

Form Type Legend:

- **ADV** = Advertising
- **BND** = Bond
- **CER** = Certificate
- **DSC** = Disclosure/Notice
- **END** = Endorsement/Amendment/Conditions
- **PCF** = Policy/Coverage Form


- **ABE** = Application/Binder/Enrollment
- **CNR** = Canc/NonRen Notice
- **DEC** = Declarations/Schedule
- **ERS** = Election/Rejection/Supplemental Applications
- **OTH** = Other


Icon Legend:

 - Draft Schedule Item - Open Objection

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Sub-TOI: 17.0020 Commercial Umbrella and Excess
Filing Type: Form/Rule
Effective Date Requested (New): On Approval
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SERFF Tr Num: AGNY-134012415
State Tr Num: 121183
Co Tr Num: AIG-24-CU-XL-01
Date Submitted: 03/27/2024
Authors: Angela Caraballo

SERFF Status: Closed-Approved
State Status: Approved
Co Status:
Disposition Date: 03/29/2024

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence	
Add Rate Data? No								
Item No.		Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Attach Document:	Submitted:
1			EXCESS LIABILITY RULE	EP-MU-RU DIV (3/24)	New		 EP-MU-RU (03-24) Rule Page - Excess Liability.pdf	Date Submitted: 03/27/2024 By: Angela Caraballo
<div>Icon Legend:  - Draft Schedule Item  - Open Objection</div>								

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Disposition for AGNY-134012415

Filing at a Glance

State: Vermont	SERFF Tracking Number: AGNY-134012415
TOI: 17.0 Other Liability-Occ/Claims Made	State Tracking Number: 121183
Sub-TOI: 17.0020 Commercial Umbrella and Excess	Company Tracking Number: AIG-24-CU-XL-01
Filing Type: Form/Rule	Product Name: Excess Liability Program / 151-640-288
Filing Company: National Union Fire Insurance Company of Pittsburgh, Pa.	Project Name: Other Insurance Required by Contract
	Destruction Date:

Disposition Date:

03/29/2024

Effective Date (New):

03/29/2024

Effective Date (Renewal):

03/29/2024

Status: *

Approved

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	148214 , (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Excess)		Yes
Rate	EXCESS LIABILITY RULE, EP-MU-RU DIV (3/24)		Yes
Supporting Document	Actuarial Memorandum		Yes
Supporting Document	Broaden, Restrict or Clarify Coverage		Yes
Supporting Document	Commercial Lines Property & Casualty Certification Checklist		Yes
Supporting Document	Confidentiality Request and Redacted Documents		Yes

Supporting Document	Confidential Supporting Information	Yes
Supporting Document	Histograms	Yes
Supporting Document	Loss Cost Adoption Filing	Yes
Supporting Document	Policy Forms and Endorsements	Yes
Supporting Document	Rate Filings & Supporting Information - EXCLUDES RESIDUAL MARKET, W. COMP AND CLAIMS-MADE	Yes
Supporting Document	Readability Certification	Yes
Supporting Document	Side-By-Side Comparisons	Yes
Supporting Document	Third Party Filing Authorization	Yes
Supporting Document	Vermont Amendatory Endorsements	Yes
Supporting Document	Vermont Commercial Lines Compliance Certification	Yes

Sincerely,
Mary V. Richter, CIIP, AINS
Senior Insurance Rates and Forms Analyst