



NOTICE OF EFFECTIVE FILING

TO: Kathleen Ott
FROM: Angela Caraballo
DATE: April 15, 2024

☒ **FORM** ☒ **RULE** ☐ **RATE**

BUSINESS UNIT: PROGRAMS DIVISION

TOI: 17.0 Other Liability-Occ/Claims Made

SUB-TOI: 17.0020 Commercial Umbrella and Excess

PROGRAM NAME: Forms attaching to the following programs:

- **Excess Liability Program - 60225 (2/20)**
- **Umbrella Prime® - Commercial Umbrella Liability Policy with CrisisResponse® - 80517 (5/06)**

FILING NUMBER: AIG-24-CU-XL-01

STATE: MONTANA

EFFECTIVE DATE: April 11, 2024

CONTENTS INCLUDE: Other Insurance Required By Contract (Excess) - 148214 (3/24)

Other Insurance Required By Contract (Umbrella) - 148216 (3/24)

Excess Liability Rule - EP-MU-RU DIV (3/24)

Umbrella Liability Rule - UM-MU-RU DIV (3/24)

MODIFICATIONS: None

COMMENTS: None

COMPANY(IES) FILED:

- ☐ **AIG ASSURANCE COMPANY**
 - ☐ **AIG PROPERTY CASUALTY COMPANY**
 - ☐ **AIU INSURANCE COMPANY**
 - ☐ **AMERICAN HOME ASSURANCE COMPANY**
 - ☐ **COMMERCE AND INDUSTRY INSURANCE COMPANY**
 - ☐ **GRANITE STATE INSURANCE COMPANY**
 - ☐ **ILLINOIS NATIONAL INSURANCE CO.**
 - ☒ **NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.**
 - ☐ **NEW HAMPSHIRE INSURANCE COMPANY**
 - ☐ **THE INSURANCE COMPANY OF THE STATE OF PENNSYLVANIA**
-



Tracking Number:

 Search...

Filings	Messages	Billing	Settings	Filing Rules	Reports	Templates	Alerts
My Workfolder	My Open Filings	My Draft Filings	Search Filings	Create Filing	Create Paper Filing		

Add Authors**Update****Compare Attachments****Create Reminder****Move to Workfolder****PDF Pipeline****Clone Filing****Montana**
[View Associated Filings](#)
[View General Instructions](#)
[View Filing Log](#)
 This Filing has been marked as public access.

Product Name: Excess Liability Program & Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288

TOI: 17.0 Other Liability-Occ/Claims Made

Sub-TOI: 17.0020 Commercial Umbrella and Excess

Filing Type: Form

Effective Date Requested (New): On Approval

Effective Date Requested (Renewal): On Approval

SERFF Tr Num: AGNY-134012405

State Tr Num: KO AGNY-134012405

Co Tr Num: AIG-24-CU-XL-01







Date Submitted: 03/28/2024

Authors: Angela Caraballo

SERFF Status: Closed-Approved

State Status: Approved

Co Status:
Disposition Date: 04/11/2024

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence				
Form Count: 2											
Item No.		Schedule Item Status	Form Name *	Form Number	Edition Date	Form Type *	Action *	Action Specific Data	Readability Score	Attachments	Submitted
1		Approved 04/11/2024	OTHER INSURANCE REQUIRED BY CONTRACT (Excess)	148214	(3/24)	END	New			 148214 (3-24) Other Insurance Required By Contract (Excess).pdf	Date Submitted: 03/28/2024 By: Angela Caraballo
2		Approved 04/11/2024	OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella)	148216	(3/24)	END	New			 148216 (3-24) Other Insurance Required By Contract (Umbrella).pdf	Date Submitted: 03/28/2024 By: Angela Caraballo
Form Type Legend:											
<ul style="list-style-type: none">• ADV = Advertising• BND = Bond• CER = Certificate• DSC = Disclosure/Notice• END = Endorsement/Amendment/Conditions• PCF = Policy/Coverage Form						<ul style="list-style-type: none">• ABE = Application/Binder/Enrollment• CNR = Canc/NonRen Notice• DEC = Declarations/Schedule• ERS = Election/Rejection/Supplemental Applications• OTH = Other					
Icon Legend:  - Draft Schedule Item  - Open Objection											

Add Authors

Update

Compare Attachments

Create Reminder

Move to Workfolder

PDF Pipeline

Clone Filing

Disposition for AGNY-134012405

Filing at a Glance

State: Montana	SERFF Tracking Number: AGNY-134012405
TOI: 17.0 Other Liability-Occ/Claims Made	State Tracking Number: KO AGNY-134012405
Sub-TOI: 17.0020 Commercial Umbrella and Excess	Company Tracking Number: AIG-24-CU-XL-01
Filing Type: Form	Product Name: Excess Liability Program & Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288
Filing Company: National Union Fire Insurance Company of Pittsburgh, Pa.	Project Name: Other Insurance Required by Contract
	Destruction Date:

Disposition Date:

04/11/2024

Effective Date (New):

Effective Date (Renewal):

Status: *

Approved


Comments:


Schedule Items

Item Type	Item Name	Item Status	Public Access
Form	148214 , (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Excess)	Approved	Yes
Form	148216, (3/24), Endorsement/Amendment/Conditions, OTHER INSURANCE REQUIRED BY CONTRACT (Umbrella)	Approved	Yes
Supporting Document	P&C Filing Authority	Informational	Yes
Supporting Document	Domicile approval	Informational	Yes
Supporting Document	Readability	Informational	Yes
Supporting Document	P&C Certification of Compliance	Informational	Yes

Supporting Document	Explanatory Memo	Informational	Yes
Supporting Document	Form Listing	Informational	Yes

Sincerely,
Karyn Campbell-Olsen



aigdbglegalstatefilingsny

Tracking Number:

FilingsMessagesBillingSettingsFiling RulesReportsTemplatesAlerts

[My Workfolder](#)[My Open Filings](#)[My Draft Filings](#)[Search Filings](#)[Create Filing](#)[Create Paper Filing](#)

Add AuthorsUpdateCompare AttachmentsCreate ReminderMove to WorkfolderPDF Pipeline

Clone Filing

Montana

[View Associated Filings](#) [View General Instructions](#) [View Filing Log](#)

 This Filing has been marked as public access.

Product Name: Excess Liability Program & Umbrella Prime® - Commercial Umbrella Liability Policy With CrisisResponse® / 151-640-288

TOI: 17.0 Other Liability-Occ/Claims Made

Sub-TOI: 17.0020 Commercial Umbrella and Excess

Filing Type: Rule

Effective Date Requested (New): On Approval

Effective Date Requested (Renewal): On Approval

SERFF Tr Num: AGNY-134012406

State Tr Num: MK AGNY-134012406

Co Tr Num: AIG-24-CU-XL-01

Date Submitted: 03/28/2024







Authors: Angela Caraballo

SERFF Status: Closed-Rates/Rules - Filed for Use

State Status: Closed - Rates/Rules - Filed for Use

Co Status:

Disposition Date: 03/28/2024

General Information		Form Schedule	Rate/Rule Schedule	Supporting Documentation	Companies and Contact	Filing Fees	Filing Correspondence	
Add Rate Data? No								
Item No.		Schedule Item Status	Exhibit Name: *	Rule# or Page #:	Rate Action: *	Previous State Filing Number:	Attach Document:	Submitted:
1			EXCESS LIABILITY RULE	EP-MU-RU DIV (3/24)	New		 EP-MU-RU (03-24) Rule Page - Excess Liability.pdf	Date Submitted: 03/28/2024 By: Angela Caraballo
2			UMBRELLA LIABILITY RULE	UM-MU-RU DIV (3/24)	New		 UM-MU-RU (03-24) Rule Page - Umbrella Liability.pdf	Date Submitted: 03/28/2024 By: Angela Caraballo
<div>Icon Legend:  - Draft Schedule Item  - Open Objection</div>								

Add AuthorsUpdateCompare AttachmentsCreate ReminderMove to WorkfolderPDF Pipeline

Clone Filing

Disposition for AGNY-134012406

Filing at a Glance

State:

Montana

SERFF Tracking Number:

AGNY-134012406

TOI:

17.0 Other Liability-Occ/Claims Made

State Tracking Number:

MK AGNY-134012406

Sub-TOI:

17.0020 Commercial Umbrella and Excess

Company Tracking Number:

AIG-24-CU-XL-01

Filing Type:

Rule

Product Name:Excess Liability Program & Umbrella Prime®
- Commercial Umbrella Liability Policy With
CrisisResponse® / 151-640-288**Filing Company:**National Union Fire Insurance Company of
Pittsburgh, Pa.**Project Name:**

Other Insurance Required by Contract

Destruction Date:**Disposition Date:**

03/28/2024

Effective Date (New):**Effective Date (Renewal):****Status:** *

Rates/Rules - Filed for Use

Comments:

Schedule Items

Item Type	Item Name	Item Status	Public Access
Rate	EXCESS LIABILITY RULE, EP-MU-RU DIV (3/24)		Yes
Rate	UMBRELLA LIABILITY RULE, UM-MU-RU DIV (3/24)		Yes
Supporting Document	P&C Rate, Rule and Rate/Rule Certificate of Compliance		Yes
Supporting Document	P&C Rate/Rule Supporting Documentation		Yes

Sincerely,
Mari Kindberg